

# Alternative Credit Council Investor Forum 2024

## Monday 23 September 2024



TIME (AEST)	SESSION
12.00 PM – 12.15 PM	REGISTRATION
12:15 PM – 1:00 PM (15 MIN)	<p><b>Keynote Fireside Chat</b></p> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <b>Torsten Slok</b>, Partner and Chief Economist, Apollo Global Management</li> <li>• <b>Jiří Król</b>, Global Head of the Alternative Credit Council, AIMA</li> </ul>
1:00 PM – 1:45 PM (45 MIN)	<p><b>Panel 1: Australian Vs the World Alternative Credit Landscape – The Dawn of Alternative Credit in Australia?</b></p> <p>This panel will showcase and contrast local and global managers, contrasts Australia to the current global market.</p> <p><b>Host: Vicky Zheng</b>, Assistant Account Manager, Citco</p> <p><b>Lead Speaker:</b></p> <ul style="list-style-type: none"> <li>• <b>Sophia Mullen</b>, President, EnTrust Global</li> </ul> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <b>Peter Graf</b>, Partner, Head of Financial Sponsor Lending Asia, Ares Management</li> <li>• <b>Philip Riquier</b>, Executive Chairman, Capital Prudential</li> <li>• <b>Frederick Pollock</b>, Managing Director, Chief Investment Officer GCM Grosvenor</li> <li>• <b>Andrew Lockhart</b>, Managing Partner, Metrics Credit Partner</li> </ul>
1:45 PM – 2:30 PM (45 MIN)	<p><b>Panel 2: Alternative Credit Outlook for Australia and New Zealand</b></p> <p>This panel will delve into the different strategies in Alt Credit, how they perform throughout the credit cycle. It will analyse and examine the outlook for the various sub-sectors and highlight the non-static nature of alternative credit.</p> <p><b>Host: Annie Zhu</b>, Equity Research Analyst, Barren Joey</p> <p><b>Lead Speaker:</b></p> <ul style="list-style-type: none"> <li>• <b>Lauree Blair</b>, General Counsel &amp; Company Secretary, MSC</li> </ul>

	<p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <b>Atiya Habib</b>, Head of Credit, Dinimus Credit Fund</li> <li>• <b>Kevin Hua</b>, Partner, Board Member, Investment Committee, Keyview Financial Group</li> <li>• <b>Adrian Martyn</b>, Managing Director, Portfolio Manager, Longreach Credit Investors</li> <li>• <b>Adrian Redlich</b>, Chief Executive Officer and Chief Investment Officer, Merricks</li> </ul>
<b>2:30pm – 3:00 PM</b>	<b>Afternoon Tea</b>
<b>3:00 PM – 3:45 PM</b> (45 MIN)	<p><b>Panel 3: Alternative Credit Portfolio Management and Workouts</b></p> <p>This panel will dive into the weeds examining risk management, defaults and workouts – highlighting that this might be an opportunity when looking at various strategies. The panel will also examine some of the myths and misconceptions around and do a deep dive into how managers manage their portfolios and why fund manager portfolios are differently managed to the banks.</p> <p><b>Host:</b> TBC</p> <p><b>Lead Speaker:</b></p> <ul style="list-style-type: none"> <li>• <b>Barbara Dimovska</b>, Partner, Restructuring &amp; Insolvency, Baker Mckenzie</li> </ul> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <b>Mark Glengarry</b>, Sr. Managing Director and Head of APAC for Private Credit Strategies, Blackstone</li> <li>• <b>Suelen McCallum</b>, Causeway Advisory Board Member</li> <li>• <b>David Elms</b>, Director, Epsilon Direct Lending</li> <li>• <b>Mark Sherwood</b>, Investment Strategist, iPartners</li> </ul>
<b>3:45 PM – 4:30 PM</b> (45 MIN)	<p><b>Panel 4: ESG And Alternative Credit – Why It Matters and What to Examine When Investing in Alternative Credit Strategies</b></p> <p>ESG has become increasingly significant to the Alternative Credit Fund management sector, what should allocators look for and what’s coming down the ESG pipeline?</p> <p><b>Host:</b> Mimi Gregg, Business Development Associate, Bentham Asset Management</p> <p><b>Lead Speaker:</b></p>

	<ul style="list-style-type: none"> <li>• <b>Dianna Enlund</b>, Sustainability Solutions Director, S&amp;P Global</li> </ul> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <b>Yannick Zwinselman</b>, Associate Director, ESG Advisory Services, Alvarez &amp; Marshal</li> <li>• <b>Jack Pobjoy</b>, Director, BondAdviser</li> <li>• <b>Pete Robinson</b>, Head of Investment Strategy, Fixed Income, Challenger Investment Management</li> <li>• <b>Frida Panayi</b>, Associate Director, Sustainable Finance, Metrics Credit Partner</li> </ul>
<b>4:30 PM – 5:15 PM</b> (45 MIN)	<p><b>Panel 5: Allocating to Alternative Credit – What are the investors seeing?</b></p> <p>This panel will bring together allocators and asset consultants to discuss the lived experience in investing into alternative credit. What keeps allocators up all night when considering Alternative Credit Strategies?</p> <p><b>Host: Linda Wu</b>, Director, Investment Solutions &amp; Operations, Keyview Financial Group</p> <p><b>Lead Speaker:</b></p> <ul style="list-style-type: none"> <li>• <b>Lincoln Smith</b>, Senior Portfolio Analyst, Partner, Albourne</li> </ul> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <b>Sameena Nagarwala</b>, Portfolio Manager, ANZ Private Banking &amp; Advice</li> <li>• <b>Stephen Dickinson</b>, Investment Analyst, Escala Partners Pty Ltd</li> <li>• <b>Troy Swann</b>, Investment Committee Chairman, Partner, EvidentiaGroup</li> <li>• <b>Stephen Cabot</b>, Executive Director, UBS Global Wealth Management</li> </ul>
<b>5.15 PM</b>	<p><b>Closing Remarks</b></p> <ul style="list-style-type: none"> <li>• <b>Michael Gallagher</b>, Managing Director, Head of Australia, AIMA</li> </ul>
<b>5:15 PM – 18.30 PM</b>	<b>Networking Drinks &amp; Canapes</b>