

Alternative Credit Council Investor Forum 2024
Monday 23 September 2024



| TIME (AEST) | SESSION |
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| 11.30 AM – 12.15 PM | REGISTRATION |
| 12:15 PM – 1:00 PM (45 MIN) | <p>Keynote Fireside Chat</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Torsten Slok, Partner and Chief Economist, Apollo Global Management • Jiří Król, Global Head of the Alternative Credit Council, AIMA |
| 1:00 PM – 1:45 PM (45 MIN) | <p>Panel 1: Australian Vs the World Alternative Credit Landscape – The Dawn of Alternative Credit in Australia?</p> <p>This panel will showcase and contrast local and global managers, contrasts Australia to the current global market.</p> <p>Host: Vicky Zheng, Assistant Account Manager, Citco Fund Services</p> <p>Lead Speaker:</p> <ul style="list-style-type: none"> • Sophia Mullen, President, EnTrust Global <p>Speakers:</p> <ul style="list-style-type: none"> • Peter Graf, Partner, Head of Financial Sponsor Lending Asia, Ares Management • Philip Riquier, Chairman, Capital Prudential Pty Ltd • Frederick Pollock, Managing Director, CIO, GCM Grosvenor • Andrew Lockhart, Managing Partner, Metrics Credit Partners |
| 1:45 PM – 2:30 PM (45 MIN) | <p>Panel 2: Alternative Credit Outlook for Australia and New Zealand</p> <p>This panel will delve into the different strategies in Alt Credit, how they perform throughout the credit cycle. It will analyse and examine the outlook for the various sub-sectors and highlight the non-static nature of alternative credit.</p> <p>Host: Annie Zhu, Equity Research Analyst, Barrenjoey</p> <p>Lead Speaker:</p> <ul style="list-style-type: none"> • Lauree Blair, General Counsel & Company Secretary, MSC Group |

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| | <p>Speakers:</p> <ul style="list-style-type: none"> • Atiya Habib, Head of Credit, Dinimus Credit Fund • Kevin Hua, Partner, Board Member, Investment Committee, Keyview Financial Group • Adrian Martyn, Managing Director, Portfolio Manager, Longreach Credit Investors • Adrian Redlich, Chief Executive Officer and Chief Investment Officer, Merricks Capital |
| <p>2:30pm – 3:00 PM</p> | <p style="text-align: center;">Afternoon Tea</p> |
| <p>3:00 PM – 3:45 PM (45 MIN)</p> | <p>Panel 3: Alternative Credit Portfolio Management and Workouts</p> <p>This panel will dive into the weeds examining risk management, defaults and workouts – highlighting that this might be an opportunity when looking at various strategies. The panel will also examine some of the myths and misconceptions around and do a deep dive into how managers manage their portfolios and why fund manager portfolios are differently managed to the banks.</p> <p>Host: Bernard Sia, Lawyer, K&L Gates</p> <p>Lead Speaker:</p> <ul style="list-style-type: none"> • Barbara Dimovska, Senior Associate, Restructuring & Insolvency, Baker Mckenzie <p>Speakers:</p> <ul style="list-style-type: none"> • Mark Glengarry, Sr. Managing Director and Head of APAC for Private Credit Strategies, Blackstone Credit • Suelen McCallum, Advisory Board Member, Causeway Financial Group • David Elms, Director, Epsilon Direct Lending • Mark Sherwood, Investment Strategist, iPartners |
| <p>3:45 PM – 4:30 PM (45 MIN)</p> | <p>Panel 4: ESG And Alternative Credit – Why It Matters and What to Examine When Investing in Alternative Credit Strategies</p> <p>ESG has become increasingly significant to the Alterative Credit Fund management sector, what should allocators look for and what’s coming down the ESG pipeline?</p> <p>Host: Mimi Gregg, Business Development Associate, Bentham Asset Management</p> <p>Lead Speaker:</p> |

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| | <ul style="list-style-type: none"> • Dianna Enlund, Sustainability Solutions Director, S&P Global <p>Speakers:</p> <ul style="list-style-type: none"> • Yannick Zwinselman, Associate Director, ESG Advisory Services, Alvarez & Marshal • Jack Pobjoy, Director – Research and Ratings, BondAdviser • Pete Robinson, Head of Investment Strategy, Fixed Income, Challenger Investment Management • Frida Panayi, Associate Director, Sustainable Finance, Metrics Credit Partners |
| <p>4:30 PM – 5:15 PM (45 MIN)</p> | <p>Panel 5: Allocating to Alternative Credit – What are the investors seeing?</p> <p>This panel will bring together allocators and asset consultants to discuss the lived experience in investing into alternative credit. What keeps allocators up all night when considering Alternative Credit Strategies?</p> <p>Host: Linda Wu, Director, Investment Solutions & Operations, Keyview Financial Group</p> <p>Lead Speaker:</p> <ul style="list-style-type: none"> • Lincoln Smith, Senior Portfolio Analyst, Partner, Albourne Partners <p>Speakers:</p> <ul style="list-style-type: none"> • Sameena Nagarwala, Portfolio Manager, ANZ Private • Stephen Dickinson, Investment Analyst, Escala Partners • Troy Swann, CIO, Founding Partner, EvidentiaGroup • Stephen Cabot, Executive Director, UBS Global Wealth Management |
| <p>5.15 PM</p> | <p>Closing Remarks</p> <ul style="list-style-type: none"> • Michael Gallagher, Managing Director, Head of Australia, AIMA |
| <p>5:15 PM – 18.30 PM</p> | <p>Networking Drinks & Canapes</p> |