2018 Global Asset Allocation and Manager Selection Summit

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Please submit your registration through AIMA system and address to below contact If there are any enquiries.

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Topics Focusing on **Trading & Strategy Execution, Manager Selection, Offshore Structured China Strategy, Update on Global Flow and Manager Selection,** to provide a new perspective for the asset allocators, private banking etc. Centering on the new philosophy of asset allocation, product and manger selection from large overseas asset managers and institutional investors.

Organizer: AIMA, Voleen

Co-organizer: OPIM

Special Guiding Organization: IAMAC

Co-sponsors: Eurex Exchange, Apex, Walkers, Wisdom Fin-Tech

Special Supporting Organization: China Merchants Securities, Bloomberg, Mercer, Quantflix, OHFI

Venue: JW Marriott Hotel Shenzhen

Date: 16th November 2018

Language: Chinese, English (Simultaneous Translation Equipped)

Participants: Investment Research/Asset Management and Portfolio Managermt, Asset Management Dept. of Chinese Banks, Private Banking, China Mutual Fund Managers, Top China Private Fund Manager, Prime Brokerage/Trading Dept. of Global Investment Banks, Global Institutional Investors (Sovereign Funds/Pension Funds/Endowment Funds etc.)

Number of Participants: 120 – 150 people

Agenda (Afternoon Session)				
Time	**Form**	**Topic**	**Speaker**	
13:30-14:00	Registration			
14:00-14:15	Opening Remarks		AIMA	Frank Wu, General Manager, AIMA China
14:15-14:40	Keynote Speech	Strategic Thinking over Global Business for Chinese Asset Managers	Mercer	Janet Li, CFA, Wealth Business Leader, Asia
14:40-15:05	Keynote Speech	Application of Derivatives in Global Asset Allocation	Eurex	Vida Qin, Vice President, Sales Asia
15:05-15:30	Keynote Speech	Recent Development of Manager Selection Philosophy Based Experience of Private Banking Buinsess Practices	China Merchants Bank	Kunlin Li, Head of Discretionary Investment, Private Banking
15:30-16:10	Panel Discussion	Selection of Chinese Fund Managers – Positions to Qualify for the Global Investors' Criteria	Moderator	
			Voleen	Sara Gao, Managing Director
			Panelists	
			BlackRock Alternative Advisors	Ran Yan, Senior Analyst
			GCM Investment	Theresa Han, Managing Director, Hedge Fund Strategies
			Dymon Asia Capital	Jay Luo, President&Partner
			Wisdom Fin-Tech	Yiting Dong, Founder&President
16:10-16:25	Coffee Break			
16:25-16:50	Keynote Speech	Trend and Application of Quantitative Investment in Global Hedge Fund Industry	PIMCO	Ryan Korinke, CFA, Global Head of Hedge Fund and Quantitative Strategies

16:50-17:30	Panel Discussion	Opportunities and Challenge of Quantitative Investment	Moderator	
			Quantflix	Ted Low, CTO
			Panelists	
			UBS Asset Mgmt.	Hedge Fund Solutions
			K2 Advisors	Michael Wong, Managing Director, Senior Research Analyst
			SinoPac Asset Mgmt.	Angelo Lin, Managing Director
			Shenyi Investment	Shen Yi, Founder&CIO
			OHFI	Kevin Yuan, VP of Strategic Investment
17:30-18:10	Panel Discussion	Product Initiation and Deployment Based on China Strategy via Offshore Structure – Stock Connect, Bond Connect and Other Trading Facility (Derivative Complex)	Moderator	
			DTCC	George Jia, China Country Head
			Panelists	
			Bloomberg	KRISTY WANG, BLOOMBERG HEAD OF NORTH ASIA EX JAPAN AIM (ASSET INVESTMENT MANAGER)
			OPIM	Alvin Fan, CEO
			Apex Fund Services	Yang Zhou, Managing Director
			Walkers Global	Yin Xu, Partner
18:10-18:30	Closing Speech	Networking		