



Agenda Summary

AIMA Singapore Annual Forum 2024

**Agenda subject to change*

TIME	SESSION
11:00AM-12:15PM	<p>Registration and Welcome Reception</p> <p>[From 11AM onwards] Activities:</p> <ul style="list-style-type: none">• Check your Spinal Health with The Health Collective• Make your own Upcycled Plastic Coaster with Plastify.sg• Take Corporate Photos at our Photobooth with VividSnaps <p>Harness your Inner Strength with lululemon Meditate and light stretch with Anabel Chew, Co-founder, WeBarre and receive an exclusive customised lululemon bottle (while stocks last)</p>
	<p>Co-Hosts:</p> <p>Panel Discussion</p> <ul style="list-style-type: none">• Celine Chan, Business Development Manager, Carey Olsen Singapore• Hugo Young, VP, Prime Brokerage Sales, Morgan Stanley <p>XChange Pod</p> <ul style="list-style-type: none">• Phyllis Phee, COO, Asia Genesis Asset Management Pte. Ltd.• Rocco Lee, Senior Marketing & Business Development Consultant, Simmons & Simmons JWS <p>AIMA Lab</p> <ul style="list-style-type: none">• Mae Wang, Investor Relations, Heritage Capital Management• Li Er Teo, Investor Relations, Astignes Capital
12:15PM-12:45PM	<p>Welcome Keynote: Peak Performance Mindset: Insider Tips to Unlock Self-Mastery and Inner Wisdom for Success Crystal Lim-Lange, CEO and Co-founder, Forest Wolf</p>
12:45PM-12:55PM	<p>Welcome Address Jack Inglis, CEO, AIMA</p>

TIME	SESSION		
12:55PM-1:15PM	Opening Remarks Gillian Tan, Assistant Managing Director (Development & International) and Chief Sustainability Officer, Monetary Authority of Singapore		
1:15PM-1:35PM	Keynote Speech Prakash Kannan, Chief Economist & Director, Economics & Investment Strategy, GIC Private Limited		
1:35PM-2:10PM	Panel One: Navigating Regulatory Tides: Embracing the Waves of Change in 2024 Speakers: <ul style="list-style-type: none"> • [Moderator] Martin O'Regan, Managing Director, Solas • Anne Yeo, Head & Partner, Funds and Investment Management Group, Rajah & Tann Singapore LLP • Laura Rogers, Partner, Walkers • Lisa Ooi, Head of APAC Compliance, Verition Fund Management • Oliver Stern, Asia General Counsel, ExodusPoint Capital Management 	XChange Pod One: Geopolitical Conversation: Shifting Tectonic Plates Speakers: <ul style="list-style-type: none"> • [Moderator] Ian Clark, Partner, Maples Group • Dylan Loh, Assistant Professor, Nanyang Technological University • Kinger Lau, Chief China Strategist, Goldman Sachs • Wen Qing Ngoei, Associate Professor and Associate Dean (External Engagement), College of Integrative Studies, Singapore Management University 	AIMA Lab: Mastering ODD #AskMeAnything Session Speakers: <ul style="list-style-type: none"> • Ash Gupta, Head of Asia ODD, Albourne Partners • Gita Advani, ODD Analyst, Albourne Partners • Rayhaan Parwez, ODD Analyst, Albourne Partners
2:10PM-2:45PM	Panel Two: Investing with Impact: Latest Trends and Challenges Speakers: <ul style="list-style-type: none"> • [Moderator] Phillip Meyer, General Counsel, Chief Compliance Officer & Co-Chief Operating Officer, Oasis Management Company Ltd. • Shirin Ismail, Director, Temasek Trust Asset Management • Sue-Ann Huang, Associate Director, Centre for Impact Investing and Practices • Dr. Tom James, CEO & CIO, TradeFlow Capital Management 	XChange Pod Two: Must Tech and A.I. Adoption Be Difficult? How to Get Started and Stay on Course Speakers: <ul style="list-style-type: none"> • [Moderator] Jeffrey Lim, Director, Joyce A. Tan & Partners LLC • Gerry Chng, Chairman, AI Ethics & Governance Special Interest Group, Singapore Computer Society • Jenny Tan, President, ISACA SG Chapter • Steven Sim, Chair, OT-ISAC Executive Committee 	
2:45PM-3:10PM	AFTERNOON TEA BREAK		

TIME	SESSION		
3:10PM-3:45PM	<p> Fireside Chat: The Three Horsemen - Global Market Outlook Discussion</p> <ul style="list-style-type: none"> [Moderator] Stella Jaeger, Co-Head of Institutional Equity, Southeast Asia, Morgan Stanley Cindy Lau, Senior Fixed Income Portfolio Manager, Avanda Investment Management Kevin Bong, Senior Managing Director, Chief Investment Strategist & Head of Singapore, Alberta Investment Management Corporation Shawn Yuan, Co-Chief Investment Officer, Dymon Asia Capital 		
3:45PM-4:20PM	<p>Panel Three: New Frontiers: Ops Transformations in Funds</p> <p>Speakers:</p> <ul style="list-style-type: none"> [Moderator] Tom Kehoe, Managing Director, Global Head of Research and Communications, AIMA Adam Fiore, Director/COO, Singapore Single Family Office Elaine Davis, Partner and Deputy COO, Dymon Asia Greg Laughlin, CEO, Regal Funds Management Asia Mark Goodman, Global Head of UBS Execution Hub and Platforms, UBS 	<p>XChange Pod Three: Eastern Horizons: Exploring Opportunities in India and Middle East</p> <p>Speakers:</p> <ul style="list-style-type: none"> [Moderator] Brian Kelliher, Partner, Asset Management & Investment Funds, Dillon Eustace Adam Kamyar, Head of MENA & APAC, Winton Capital Management Anish Mathew, CEO and CIO, Sundaram Asset Management Singapore Pte. Ltd. Sulabh Jhajharia, Portfolio Manager – Equities, Nippon Life India Asset Management (Singapore) Pte. Ltd. 	<p>Workshop: Enhancing performance and productivity for investment professionals through ergonomic excellence</p> <p>Speakers:</p> <ul style="list-style-type: none"> Ryan Van Den Heuvel, Chiropractor, The Health Collective
4:20PM-4:55PM	<p>Panel Four: Golden Age of Private Credit: Soaring through Crowded Skies</p> <p>Speakers:</p> <ul style="list-style-type: none"> [Moderator] Jocelyn Oh, Vice President, Securities & Fund Solutions (Alternatives), BNP Paribas Jek Aun Long, Partner, Simmons & Simmons JWS Kevin Patric, Senior Vice President, D. E. Shaw Lyn Ngooi, Head of Investment Specialists, Asia, Hedge Fund and Private Credit Solutions, JP Morgan Wei Hsien Chan, Managing Director, Private Credit, SeaTown Holdings 	<p>XChange Pod Four: The Rise of Platforms: Reshaping the Industry?</p> <p>Speakers:</p> <ul style="list-style-type: none"> [Moderator] Ginny Cheok, Managing Director, Head of Prime Services Sales, Singapore BNP Paribas Ranjeet Sahni, APAC Compliance Lead, Jain Global Shiven Bhardwaj, Head of Asia Business Management, Balyasny Asset Management Suhaimi Zainul-Abidin, CEO, Quantedge Capital 	

TIME	SESSION
4:55PM-5:30PM	<p>Panel Five: Wealth Management: The New Evolving Distribution Pipeline</p> <p>Speakers:</p> <ul style="list-style-type: none"> • [Moderator] Kylee Zhu, Counsel, Linklaters • Dominic Pfisterer, Head of Private Markets, Aument Capital Partners • Jason Tan, Head of APAC, Orchard Global • Justin Ng, Principal, King Seal Holdings • Marie Chew, Executive Director, Head of Funds & Alternatives, South East Asia; Advisory & Sales, UBS Global Wealth Management
5:30PM – 5:35PM	<p>[NEW] AIMA x CFA Society Singapore ESG Award</p> <ul style="list-style-type: none"> • Alex Ho, Deputy President, CFA Society Singapore; Deputy GM, Planning & Investment, PetroChina International (Singapore) • (Award Recipient) Daniel Chua, Head, Stakeholder Relations & ESG, TradeFlow Capital Management Pte Ltd • Fook Leong Chan, Executive Director of Advocacy, CFA Society Singapore
5:35PM – 5:45PM	<p>Closing Remarks Greg Laughlin, CEO, Regal Funds Management Asia</p>
5:45PM – 7:30PM	NETWORKING DRINKS