



# ESG & Responsible Investing Trends in Canada for Alternative Investments

May 9, 2023

**Scotiabank**<sup>®</sup>

**AIMA**

THE ALTERNATIVE INVESTMENT  
MANAGEMENT ASSOCIATION

# ESG & Responsible Investing Trends in Canada for Alternative Investments

---



## Speakers:

- **Tamara Close**, Founder & Managing Partner, ESG Strategy Advisory, Capital Markets, **Close Group Consulting**
- **Jason Landau**, Managing Director, Portfolio Manager, Head of Investment Team, **Waratah Capital Advisors**
- **Martin Grosskopf**, Vice-President and Portfolio Manager, **AGF Investments Inc.**
- **Jeff Chan**, Senior Portfolio Manager, ESG Investing, **Canada Post Pension**

## Moderator:

- **Patrick Bryden**, Managing Director, Head of ESG Research, **Scotiabank**

# AIMA ESG Resource Highlights

<https://www.aima.org/regulation/keytopics/responsible-investment.html>



## □ AIMA ESG [Policy](#) & [Practice](#) Guides

### □ AIMA DDQs

- [AIMA DDQ for Responsible Investing \(2022\)](#); [AIMA DDQ for Private Credit Responsible Investing](#)

### □ Recent AIMA Guidance

- [Net Zero Investing](#); [ESG and Geopolitics](#); [Derivatives & ESG integration](#); [Short Positions & ESG](#); [Stewardship](#);
- [Updated AIMA Q&A on SFDR](#)
- [AIMA ESG Handbook 2022](#)
- [Spotlight on ESG](#)

## □ AIMA Global Investor Board perspectives

- [Getting granular on ESG & the SEC Private Fund Advisor Proposals](#)
- [AIMA Global Investor Board Insights: ESG No One-Size-Fits-All Approach](#)

### □ Webinar replays & podcasts

- [Calculating your carbon footprint and becoming carbon neutral](#)
- [Becoming a Responsible Investment Signatory](#)
- [ESG Trends in Canada \(2022\)](#)

# Upcoming AIMA Events

---



- May 17: State of Hedge Funds in Canada
- June 1: State of Liquid Alts in Canada
- June 19: AIMA Charity Golf Tournament, Eagles Nest Golf Club, Toronto
- June 21: Montreal Alternative Investment Forum
- July 27: Alternative Industry Summer Social, presented by AIMA, 100WF & EMB, Toronto
- August 24: FIAMtl Mechoui, Montreal
- October 12 & 13: AIMA Global Investor Forum, Toronto
- October 24-26: AIMA Wealth Advisor Summit (Virtual Webinars)

# AIMA Canada Contacts

AIMA



**Claire Van Wyk-Allan, CAIA**  
*Managing Director, Head of Canada*

Cell: +1 416 453 0111  
[cvanwykallan@aima.org](mailto:cvanwykallan@aima.org)



**Maryam Idroos**  
*Event & Membership Associate*

Office: +1 416 364 8420  
[midroos@aima.org](mailto:midroos@aima.org)



**Janice Cheng**  
*Team Assistant*

[jcheng@aima.org](mailto:jcheng@aima.org)

30 Wellington St. W. 5th Floor Toronto ON M5L 1E2  
[Canada@aima.org](mailto:Canada@aima.org) | [Canada.aima.org](http://Canada.aima.org) <sup>23</sup>