



Agenda Summary

AIMA Singapore Annual Forum 2023

TIME	SESSION	
12PM-1230PM	Registration and Welcome Tea	
Co-Hosts: <ul style="list-style-type: none">Avijit Choudhury, Executive Director, APAC Head of Capital Consulting, UBS AGHalley Caldwell, Managing Director, Prime Financing, BofA Securities		
12:30PM-1240PM	Welcome Remarks <ul style="list-style-type: none">Michael Bugel, Managing Director, Co-Head of APAC, AIMA	
1240PM-1PM	Keynote Address <ul style="list-style-type: none">Lim Cheng Khai, Executive Director (Financial Markets Development), Monetary Authority of Singapore	
1:00PM - 1:20PM	Fireside Chat - Portfolio Solutions for Asset Allocators in Uncertain Environment	
1:20PM - 2:05PM	Panel 1 – The Future of Operations and Governance: Strategies and Best Practices Speakers: <ul style="list-style-type: none">[Moderator] Jocelyn Oh, VP, Securities & Fund Solutions (Alternatives), BNP ParibasArjen Gaasbeek, Managing Director Business Operations, Verition Advisors (Singapore) Pte. Ltd.Martin O'Regan, Managing Director, SolasBenedict Tan, Of Counsel, Simmons & Simmons JWSVijay Fafat, Chief Executive Officer, Aravali Asset Management	Exchange Pod 1 – A Date with Emerging Markets: Current Thoughts and Trends Speakers: <ul style="list-style-type: none">Ankit Sagwal, Chief Investment Officer, Aregence CapitalHugo Young, VP, Prime Brokerage Sales, Morgan StanleyKerry Or, Head of Greater China, WintonMaggie Kwok, Asia Head of Funds, Harneys

TIME	SESSION	
2:05PM - 2:50PM	Panel 2 – Navigating the Rabbit Holes of Regulatory Change: 2023 Strategies for Alternative Managers Speakers: <ul style="list-style-type: none"> • [Moderator] Ying Ren Ong, Chief Operating Officer, Heritage Capital Management Pte Ltd • Anne Yeo, Head & Partner, Funds and Investment Management Group, Rajah & Tann Singapore LLP • Laura Rogers, Partner, Walkers • Vasu Muthyala, Partner, Clifford Chance • Yishan Lee, Founder and Managing Director, Lymon Pte. Ltd. 	Xchange Pods 2 – Digital Evolution: Playbook for an Era of Change Speakers: <ul style="list-style-type: none"> • Dan Sleep, SVP, Digital Assets & Financial Markets, Northern Trust • Kisu Sung, Co-founder & COO, Digifinance
2:50PM - 3:20PM	AFTERNOON TEA BREAK	
3:20PM – 4:05PM	Panel 3 – Winning with ESG: From Good to Great Speakers: <ul style="list-style-type: none"> • [Moderator] Stephen Lien, Director, Prime Services Sales, BofA • Lindy Monteith, Sustainability Manager, APAC Client Group, Wellington Management • Ron Cheng, Head of Investment Funds, Director of Corporate & Finance, Drew & Napier • Dr. Tom James, CEO & CIO, TradeFlow Capital Management 	Xchange Pod 3 – The Talent Advantage: Beyond Recruitment Speakers: <ul style="list-style-type: none"> • Jonathan Yuen, Head, Employment & Benefits, Rajah & Tann Singapore LLP • Loretta Chan, Director, Amethyst Partners • Tom Stephens, Executive Director, MUFG Investor Services
4:05PM – 4:50PM	Panel 4 – The Strong Tide of Private Credit: Rising with the Currents Speakers: <ul style="list-style-type: none"> • [Moderator] Iain Anderson, Partner, Maples Group • Andrew Lockhart, Managing Partner, Metrics Credit Partners • Connall McGuckian, COO, Alternative Investment Solutions, APAC, State Street • Peter Warbanoff, COO, Singularity Capital • Sumit Bhandari, Lead Portfolio Manager, Asia Private Credit, Alternative Investments, Asia Pacific, Allianz Global Investors 	Xchange Pod 4 – ChatGPT Unleashed: AI and The Future of Alternative Investments Speakers: <ul style="list-style-type: none"> • Gillian Cheng, AI Success Director, DataRobot • Jason Tamara Widjaja, Director of Artificial Intelligence and Responsible AI Lead - MSD, Singapore Tech Center • Jeffrey Lim, Director, Joyce A. Tan & Partners LLC • Kher Sheng Lee, Managing Director, Co-Head of APAC and Deputy Global Head of Government Affairs, AIMA

TIME	SESSION
4:50PM – 5:35PM	Panel 5 – Fund Marketing and Investor Allocation in the New World Speakers: <ul style="list-style-type: none"> • [Moderator] Tom Kehoe, Managing Director, Global Head of Research and Communications, AIMA • Ian Bell, Partner & Head of Institutional Client & Product Solutions, Asia-Pacific, Apollo Global Management • Olivia Chung, Partner, Akin Gump Strauss Hauer & Feld LLP • Theresa Han, Managing Director, Absolute Return Strategies, GCM Investments Hong Kong Limited
5:35PM – 5:45PM	Singapore AIMA/CAIA Scholarship Award Ceremony <ul style="list-style-type: none"> • Jon Robinson, Independent Director, CAIA Association Singapore Office
5:45PM – 5:55PM	Closing Remarks <ul style="list-style-type: none"> • Ross Crawford, Executive Committee Chairman, AIMA Singapore
5:55PM – 7:55PM	NETWORKING DRINKS

Agenda subject to change