

AGENDA

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TUESDAY 22 MAY 2018

TIME	SESSION
08:30	Registration and refreshments
09:00	Opening remarks: Jiří Król, Deputy Chief Executive Officer, Global Head of Government Affairs, ACC
09:05	Opening keynote: Stuart Fiertz, Co-Founder, President and Director of Research, Cheyne Capital Management and Chairman, ACC
09:20	<p>Panel One: Building an asset class to last: market discipline in private credit</p> <p>This panel will consider the sustainability of private credit as an asset class. It will explore how managers are adapting to an increasingly competitive environment, evolving investor perceptions of the sector and the private credit strategies and geographies most likely to stimulate further growth.</p> <ul style="list-style-type: none"> • Elissa von Broembsen-Kluever, Partner and Managing Director, Omni Partners LLP • Stuart Fiertz, Co-Founder, President and Director of Research, Cheyne Capital Management and Chairman, ACC • Chris Fowler, Managing Director, CVC Credit Partners • Max Mitchell, Head of Direct Lending, Europe, ICG <p>Moderator: Alex Amos, Partner, MacFarlanes</p>
10:05	<p>Panel Two: Responsible lending, investor protection and access to finance</p> <p>This panel will discuss the different approaches of regulators and policy makers towards private credit. It will consider the suitability of the existing regulatory framework for private credit and how regulators balance the need to maintain financial stability whilst encouraging the flow of credit to borrowers from capital markets.</p> <ul style="list-style-type: none"> • Neil Hennebry, Vice President, KKR Credit Advisors • Sam Taylor, Associate General Counsel, Taconic Capital Advisors UK LLP • Deborah Zurkow, Global Head of Alternatives, Allianz GI <p>Moderator: Chris Gardner, Partner, Dechert</p>
10:50	Coffee break, networking and exhibition



TIME	SESSION
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11:15	Debt funds – a borrower’s perspective
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Greg Moreton, Director, Corporate Finance, Capital and Debt, EY

11:25	“In conversation” Brexit and international issues
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- Jiří Król, Deputy Chief Executive Officer, Global Head of Government Affairs, ACC
- Lee Foulger, Head of International Department, Financial Conduct Authority

11:50	Panel Three: Technology in private credit: enthusiastic adoption or reluctant acceptance
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This panel will consider the extent to which private managers are taking a strategic approach towards the adoption of technology to support robust operating models. It will consider risk and data management, credit assessment, investor reporting, cyber resilience, data protection and outsourcing.

- Rod Lockhart, Managing Director, LendInvest Capital
- Julie Nedellec, Senior Manager, Private Debt Solutions, BNP Paribas Securities Services
- Steve Sabatier, Managing Director, Chenavari Investment Managers

Moderator: Paul Sampson, Senior Associate, Asset Management, Allen & Overy

12:35	Panel Four: Standing out from the crowd
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This panel will focus on the perspective of investors in private credit. While insurers and pensions funds are increasingly important investors in the private credit markets, calibrating internal models remains a significant challenge.

- Leo Fletcher-Smith, Strategy Head, European Private Credit, Aksia Europe Limited
- Iain Forrester, Head of Insurance Investment Strategy, Global Investment Solutions, Aviva Investors
- Christian Hinze, Partner and COO, Stepstone
- Jennifer Lau, Senior Analyst, Aberdeen Standard Investments

Moderator: Gareth Mee, Partner, Global Investment Advisory Lead, EY

13:15	Closing remarks
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13:20	Networking lunch and exhibition
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