

# AIMA Next Generation Managers Forum

Friday 8<sup>th</sup> June 2018

AIMA



# Opening Remarks

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The logo for AIMA (Association of International Management Academies) is located in the top right corner. It consists of a dark blue square with the letters "AIMA" in white, and a smaller magenta square directly below it.

AIMA

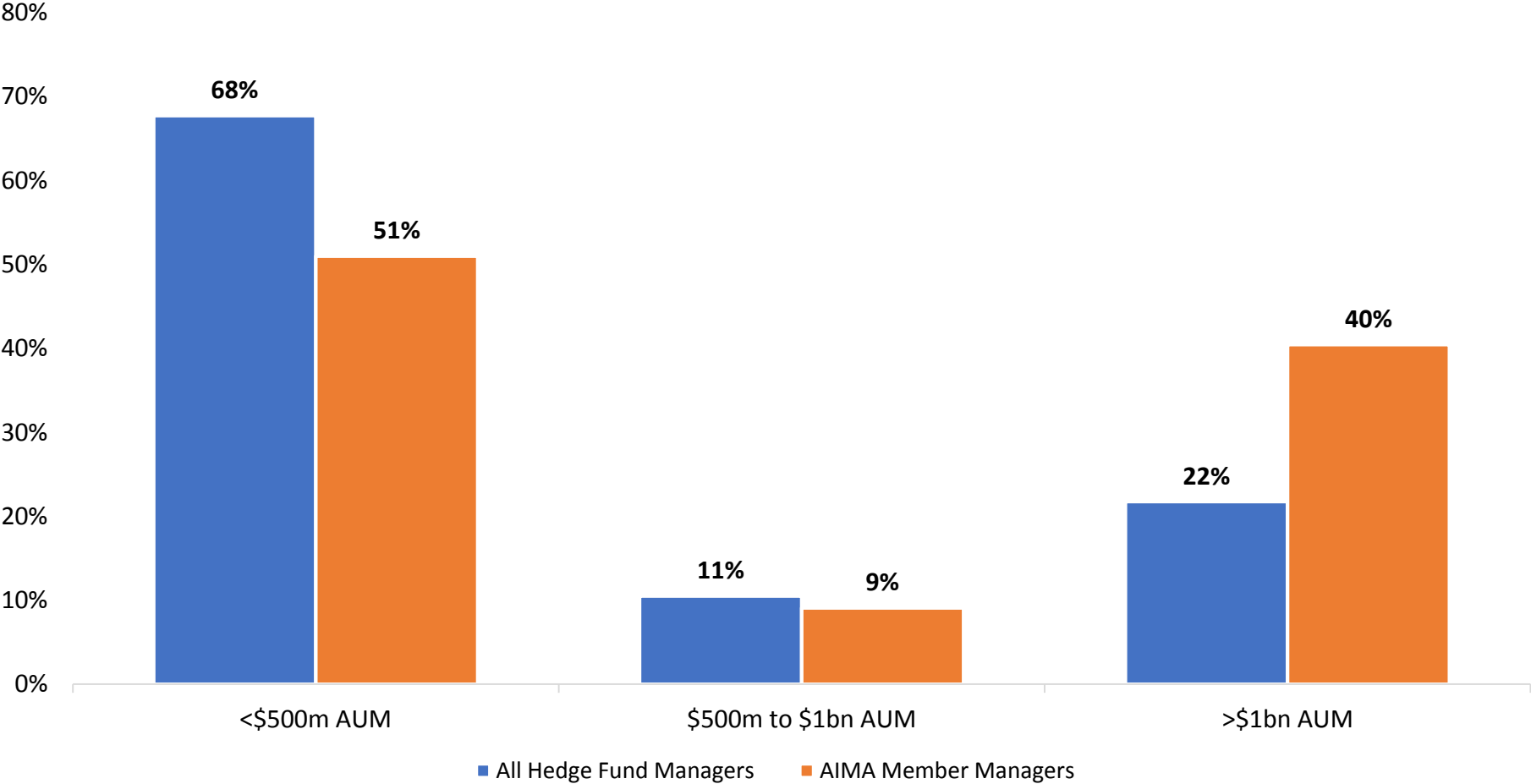
**Jack Inglis**

Chief Executive Officer, AIMA

# Emerging managers are well represented in AIMA's membership



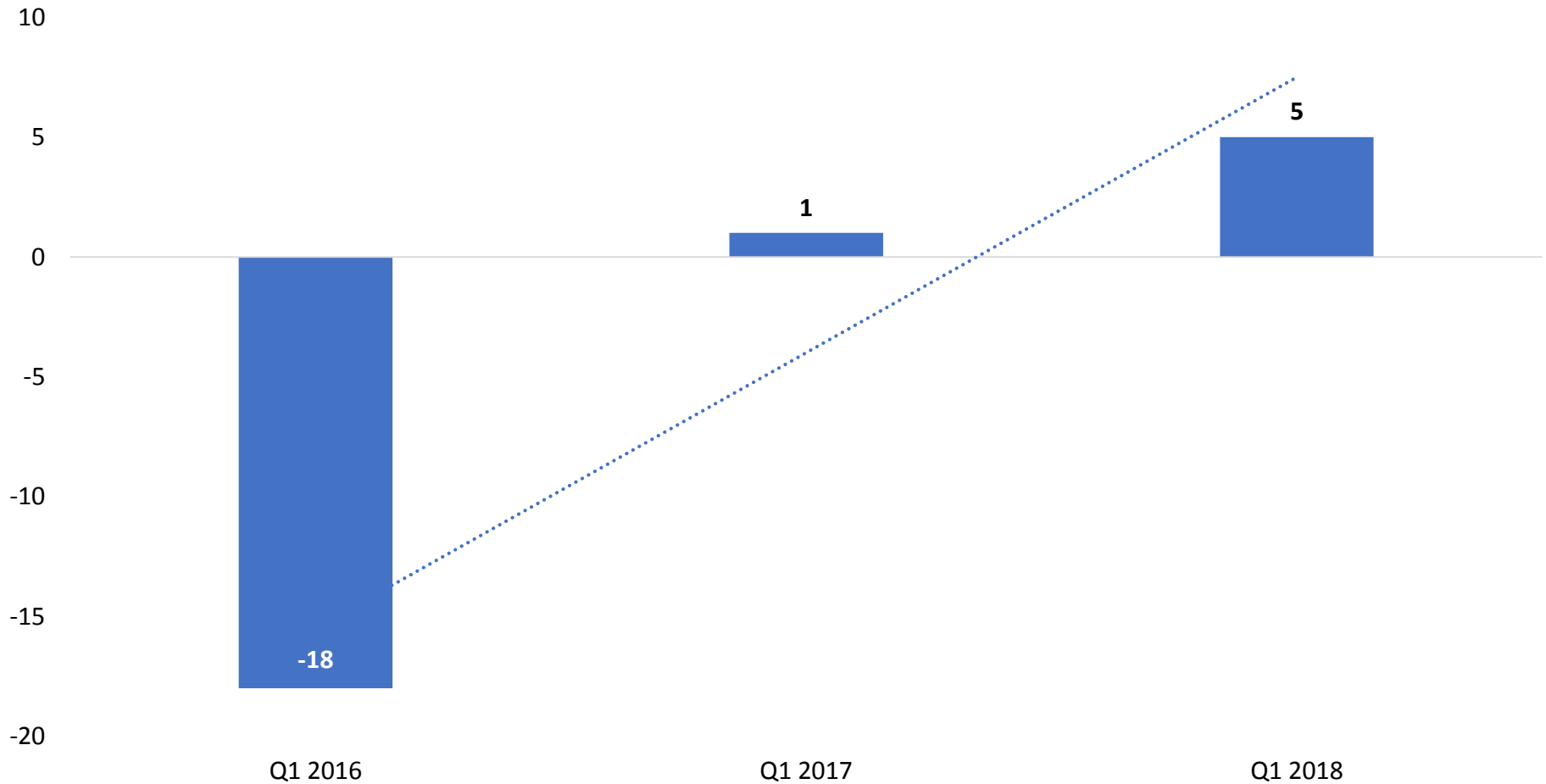
Total universe of hedge fund managers vs AIMA manager membership, by firm AUM



Source: Preqin

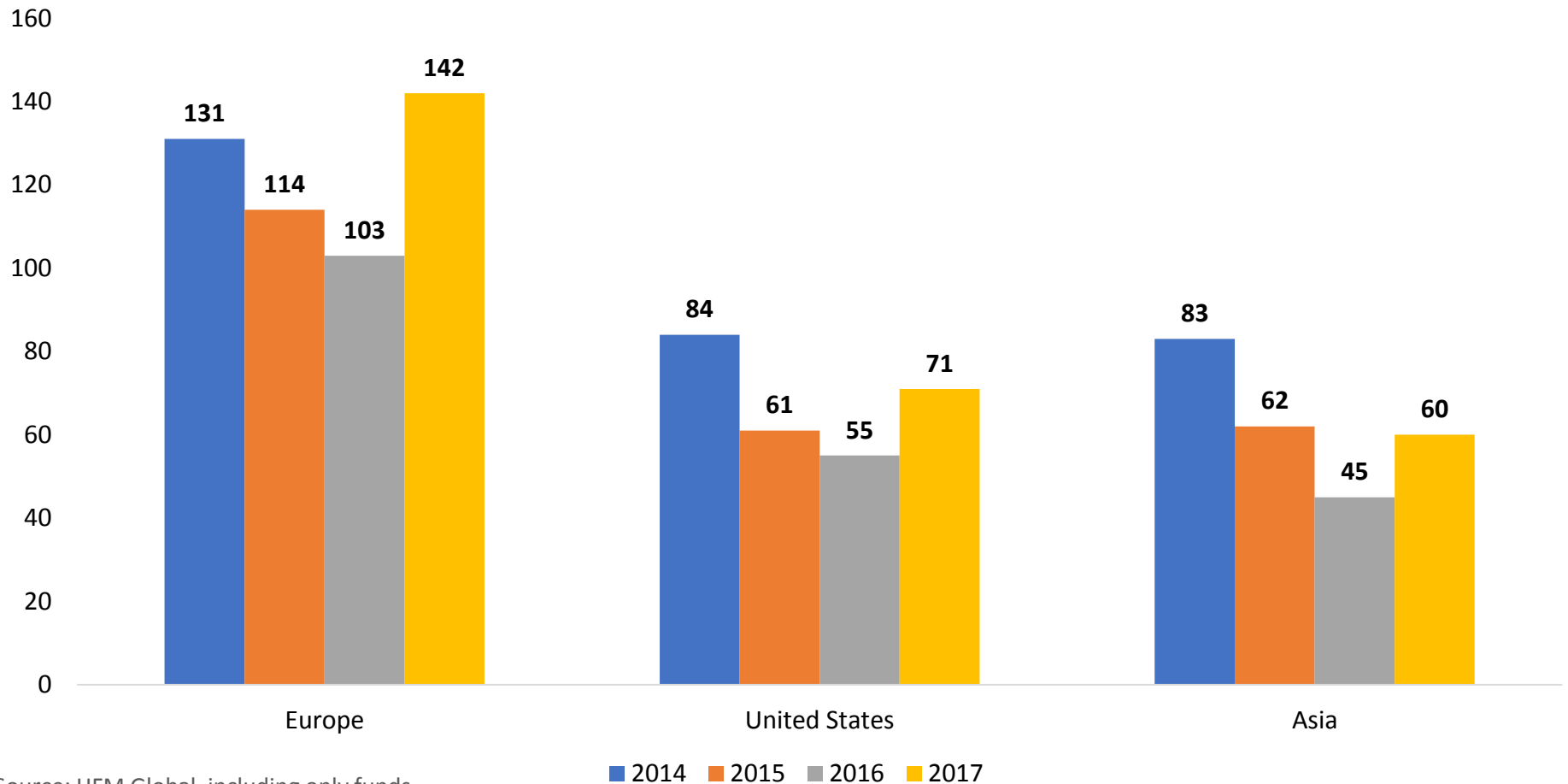
# Net new fund launches return to positive

Net global hedge fund launches (launches less closures), Q1, 2016-2018



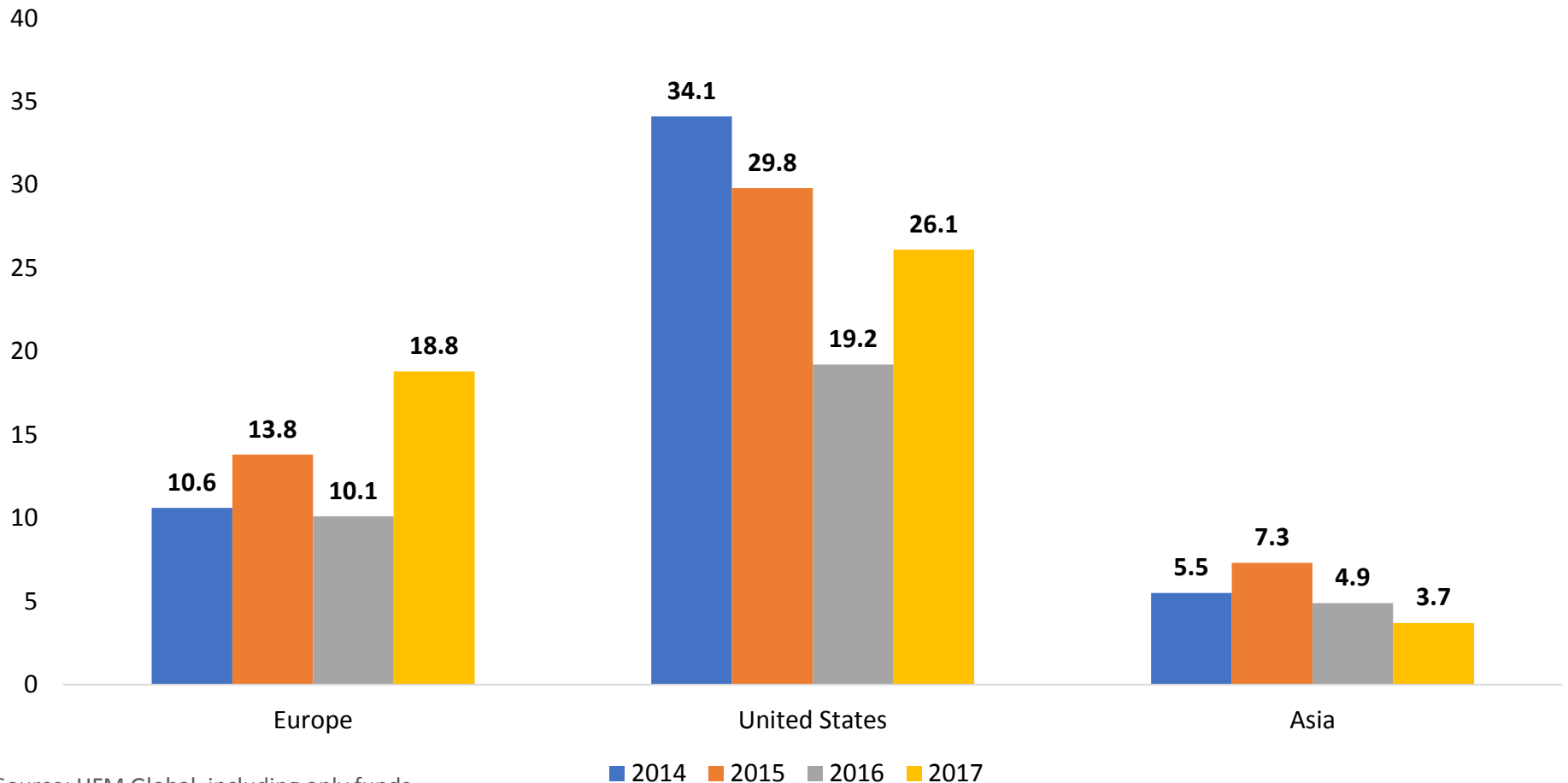
# Europe has led in fund launches every year since 2014

Hedge fund launches by inception date



# However, the United States has led in fund launches measured by AUM

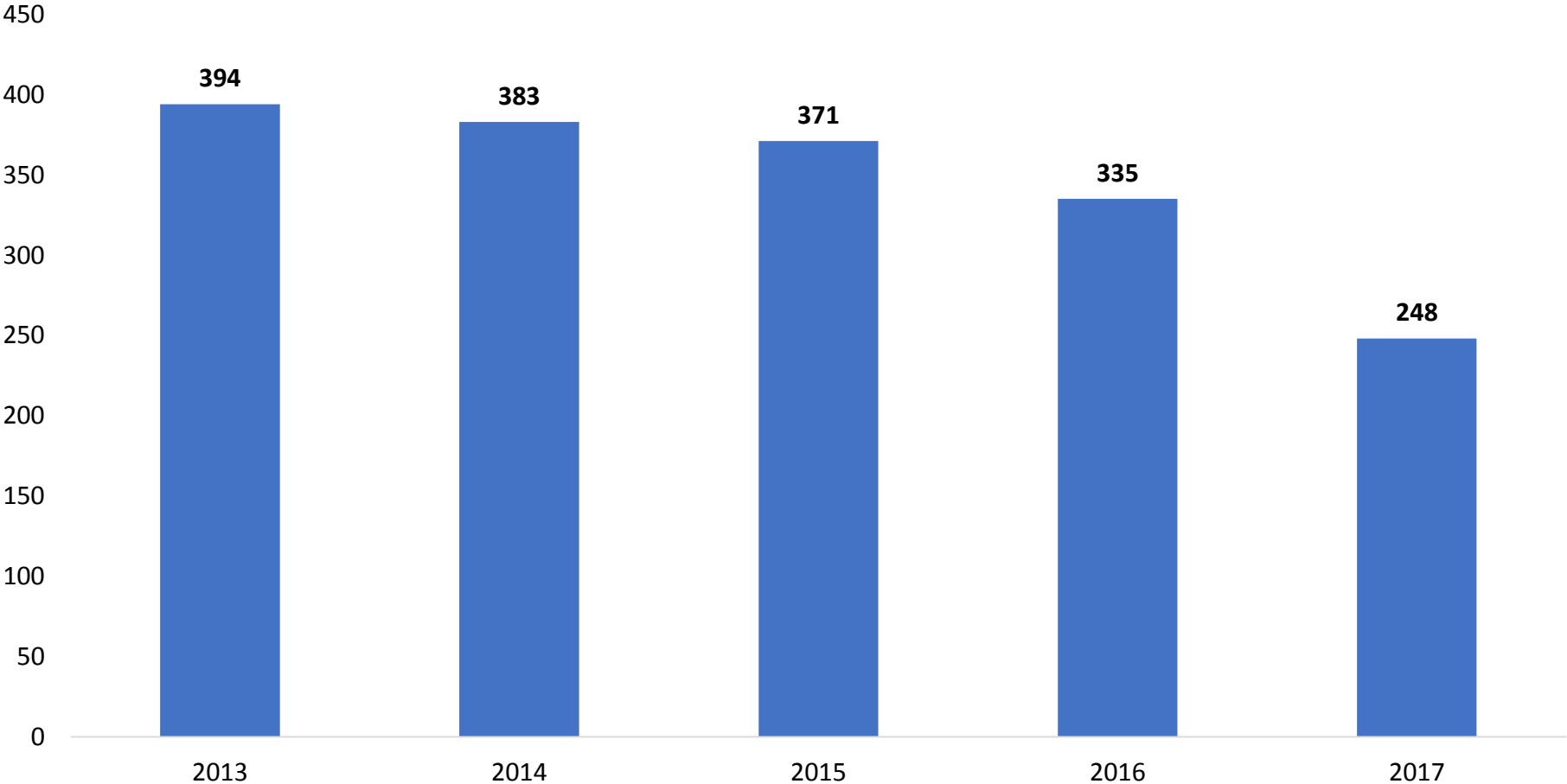
Hedge fund launches, measured by billions of dollars of AUM, by inception date (including UCITS)



# Number of manager launches has declined year-on-year since 2013



Number of hedge fund managers launched by year, 2013-2017



Source: Preqin

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