



# AIMA Japan Annual Forum 2024

第19回AIMAジャパンフォーラム

30 May 2024  
The Ritz-Carlton, Tokyo



# AGENDA

(Subject to Change)

TIME	SESSION
08:30 - 09:00	Registration
09:00 - 09:10  (ENG session w/Interpretation)	<b>Welcome &amp; Opening Remarks</b> <ul style="list-style-type: none"><li>• <b>Masa Yanagisawa</b>, Chairman, AIMA Japan / Head of Japan Prime Services, Goldman Sachs Japan Co., Ltd.</li></ul> <i>(This session will be conducted in English with simultaneous interpretation.)</i>
09:10 - 09:55  (ENG session w/Interpretation)	<b>Governance and Regulation in the Real World - How Regulation and Governance Rules on Paper Translate in the Investment Funds Industry in Japan</b>  Moderator: <ul style="list-style-type: none"><li>• <b>James Gaden</b>, Partner, Walkers</li></ul> Speakers: <ul style="list-style-type: none"><li>• <b>Akemi Kito</b>, Managing Director, PwC Tax Japan</li><li>• <b>Kimiko Magarifuchi</b>, Deputy Director, Strategy Development Division, Strategy Development &amp; Management Bureau, Financial Services Agency (FSA), Government of Japan</li><li>• <b>Jennifer Feng</b>, Partner, Kirkland &amp; Ellis</li><li>• <b>Yasuzo Takeno</b>, Partner, Mori Hamada &amp; Matsumoto Tokyo Office)</li></ul> <i>(This session will be conducted in English with simultaneous interpretation.)</i>
09:55 - 10:35  (JPN Session w/Interpretation)	<b>Investor Panel: What's in Vogue and Where Are the Flows Going</b>  Moderator: <ul style="list-style-type: none"><li>• <b>Takashi Kisu</b>, Senior Consultant, Fiduciary Management Department, Nomura Fiduciary Research &amp; Consulting Co., Ltd. ("NFRC")</li></ul> Speakers: <ul style="list-style-type: none"><li>• <b>Alvaro Tamura</b>, CEO, Gordian Capital Japan</li></ul>

	<ul style="list-style-type: none"> <li>• <b>Ken Hokugo</b>, Director, Head of Corporate Governance, Pension Fund Association of Japan</li> <li>• <b>Toshikazu Yamazaki</b>, Chief Portfolio Manager, General Manager, Investment Dep., Asset Management One Alternative Investments (AMOAI)</li> </ul> <p><i>(This session will be conducted in Japanese with simultaneous interpretation.)</i></p>
10:35 – 11:05  (ENG Session w/Interpretation)	<p><b>Keynote speaker</b></p> <p><i>“Beyond Boundaries: The future of the US-Japan alliance”</i></p> <ul style="list-style-type: none"> <li>• <b>Special guest is invited.</b></li> <li>• <b>Jack Inglis</b>, Chief Executive Officer, AIMA</li> </ul> <p><i>(This session will be conducted in English with simultaneous interpretation.)</i></p>
11:05 – 11:15	<b>BREAK</b>
11:15 – 11:55  (ENG Session w/Interpretation)	<p><b>Global Security and Economic Resilience: The Role of Alternative Investing</b></p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Kher Sheng Lee</b>, Managing Director, Co-Head of APAC and Deputy Global Head of Government Affairs, AIMA</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Yasuo Takamura</b>, Cabinet Councillor, National Security Secretariat, Cabinet Secretariat</li> <li>• <b>Mistsunobu Koshiba</b>, Co-founder, Cdots LLC / Chairman, Committee of National Economic Security, Keizai Doyukai</li> </ul> <p><i>(This session will be conducted in English with simultaneous interpretation.)</i></p>
11:55 – 12:20  (ENG Session w/Interpretation)	<p><b>Keynote speaker</b></p> <p><i>“Ambitious Re-imagination : How New Domestic &amp; Global Realities Catalyze Japan Opportunities”</i></p> <ul style="list-style-type: none"> <li>• <b>Jesper Koll</b>, Global Ambassador, Monex Group</li> </ul> <p><i>(This session will be conducted in English with simultaneous interpretation.)</i></p>
12:20 – 12:30	<p><b>Market Prediction Awards</b></p> <ul style="list-style-type: none"> <li>• <b>Carol Tsuchida</b>, Partner, Morgan Lewis &amp; Bockius</li> </ul> <p><i>(This session will be conducted in English with simultaneous interpretation.)</i></p>
12:30 – 12:40	<p><b>AIMA x CFA INSTITUTE Scholarship Award 2024 – PMAI Certificate</b></p> <ul style="list-style-type: none"> <li>• <b>Unnat Kohli</b>, CFA Institute Asia-Pacific, Director, Global Partnerships &amp; Client Solutions (Asia-Pacific North &amp; Oceania)</li> </ul> <p><i>(This session will be conducted in English with simultaneous interpretation.)</i></p>

12:40 – 13:05  (ENG Session w/Interpretation)	<p><b>Keynote speakers / Fireside chat</b></p> <p><i>“Breaking Through the Noise, What’s Needed to Get Japan’s Asset Management Business on the Front Foot”</i></p> <ul style="list-style-type: none"> <li>• <b>Satsuki Katayama</b>, Acting Chairperson, Policy Research Council, LDP, Member of the House Councillors / Chairperson, Research Commission on the Finance and Banking Systems</li> <li>• <b>Jack Inglis</b>, Chief Executive Officer, AIMA</li> </ul> <p><i>(This session will be conducted in Japanese and English with simultaneous interpretation.)</i></p>
13:05 - 14:30	<b>LUNCH AND NETWORKING</b>
14:30 - 15:10	<p><b>BREAKOUT 1: PE/VC Panel: Is the Market Becoming Overcrowded - Current State of Play</b> (JPN Session w/Interpretation)</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Shinichiro Shiraki</b>, Vice Chairman, AIMA Japan / CEO, Aizawa Asset Management</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Ayumi Sakurai</b>, Representative Director / Managing Partner, Yukon Capital Partners</li> <li>• <b>Soichi Kariyazono</b>, Co-Founding Partner, Globis Capital Partners</li> <li>• <b>Taka Demichi</b>, Managing Executive Officer, Head of Investment for Next-generation Growth division, SPARX Asset Management Co., Ltd.</li> </ul> <p><i>( This session will be conducted in Japanese with simultaneous interpretation.)</i></p>
	<p><b>BREAKOUT 2: Manager’s View - Local Thoughts on a Global Stage</b> (JPN Session only)</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Megumi Noguchi</b>, Vice President, Prime Services, Capital Introductions, Goldman Sachs Japan Co., Ltd.)</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Kenji Sugiyama</b>, CEO &amp; CIO, BUSHIDO Asset Management Co., Ltd.</li> <li>• <b>Xinyu Hong</b>, COO, GCI Asset Management, HK Limited</li> <li>• <b>Taichi Kamimura</b>, Head of Japan, Dymon Asia Capital</li> </ul> <p><i>(This session will be conducted in Japanese only.)</i></p>
15:10 - 15:25	<b>BREAK</b>

15:25 – 16:05	<p><b>BREAKOUT 3: Women in Finance</b> (JPN Session w/Interpretation)</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Keiko Ogawa</b>, Partner, EY Strategy and Consulting Co., Ltd.</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Kathy Matsui</b>, General Partner, MPower Partners</li> <li>• <b>Makiko Sato</b>, General Partner, iSGS Investment Works Inc.</li> <li>• <b>Michiko Kato</b>, Partner, Woven Capital</li> <li>• <b>Yuka Hattori</b>, Managing Partner, Inclusion Japan</li> </ul> <p><i>(This session will be conducted in Japanese with simultaneous interpretation.)</i></p>
16:05 - 16:20	<p><b>BREAKOUT 4: How to Maximise the Opportunity Set – Popular Strategies for 2024</b> (ENG session only)</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Phillip Meyer</b>, General Counsel &amp; Co-Chief Operating Officer, OASIS</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>David Rogers</b>, CEO Asia-Pacific, B2C2</li> <li>• <b>Herve LeClerq</b>, Partner, Ogier</li> <li>• <b>Karan Jalan</b>, APAC Head of Clearing Sales, Marex</li> <li>• <b>Nick Silver</b>, Head of Prime and Synthetic Sales, APAC, BNP Paribas Japan</li> <li>• <b>Steven Lee</b>, Director Business Development &amp; Investor Relations, Mingshi Investment Management</li> </ul> <p><i>(This session will be conducted in English only.)</i></p>
16:05 - 16:20	BREAK

16:20 – 17:00	<p><b>BREAKOUT 5: Private Markets Panel: Are They Flavor of the Month? - Current Thoughts and Trends</b> (ENG Session w/Interpretation)</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Nick Harrold</b>, Partner, Maples Group</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Jason Tan</b>, Head of Asia Pacific, Orchard Global)</li> <li>• <b>Takuya Miura</b>, Managing Director, Global Client Solutions, Ares Management Corporation</li> <li>• <b>Yoshiyuki Sakane</b>, Managing Director, Investor Relations, Topaz Capital, Inc.</li> <li>• <b>Yuki Sako</b>, Counsel, K&amp;L Gates LLP</li> </ul> <p><i>(This session will be conducted in English with simultaneous interpretation.)</i></p>
	<p><b>BREAKOUT 6: How are Emerging Technologies Reshaping the Investment Landscape in Japan</b> (ENG Session only)</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Rory Kennedy</b>, Chief Operating Officer &amp; Co-founder, MuTaka Capital</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Alexander Occhipinti</b>, Business Developer, Nowcast Inc.</li> <li>• <b>Jim Lee</b>, Head of Asia, Toggle AI</li> <li>• <b>Michael Padarin</b>, Partner, Carey Olsen Hong Kong</li> <li>• <b>Tomoko Fuminaga</b>, Partner, Morgan Lewis &amp; Bockius</li> </ul> <p><i>(This session will be conducted in English only.)</i></p>
17:00 – 17:05	<p><b>CLOSING REMARKS</b></p> <ul style="list-style-type: none"> <li>• <b>Kher Sheng Lee</b>, Managing Director, Co-Head of APAC and Deputy Global Head of Government Affairs, AIMA</li> <li>• <b>Michael Bugel</b>, Managing Director, Co-Head of APAC</li> </ul>
17:05 - 18:30	<p><b>EVENING NETWORKING COCKTAIL EVENT</b></p>