



AIMA Canada Investor Forum

Sheraton Centre Montréal
September 25-26, 2017 - Montréal, Québec

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THANKS TO OUR SPONSORS AND MEMBERS

This event is truly a collaboration of efforts. First, by our Conference Committee and its volunteer members whose ideas, hard work, and enthusiasm for this event really made it happen. As well, we could not have organized this and our many other events in 2017 without the support of our AIMA Canada board members, now numbering 12, and our other committees (9 in total) that also added to the effort throughout the process. Also to our growing membership of more than 140 corporate members and 1,200+ active individuals employed by those members, a big thanks to them for sponsoring, registering, and/or inviting others to our conference.

Of course, we would love to thank our sponsors, some of whom committed as far back as one year ago. As well to our speakers and presenters who put a great deal of thought into their presentations and panels - we hope that the selection of speakers and topics proves illuminating, educational, and entertaining.

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CHAIRMAN'S MESSAGE



Since its founding in 2003, and especially in the last several years, AIMA Canada has dramatically increased its membership base, number of events and committees. AIMA Canada is dedicated to serving members' needs across our country and is actively engaged in working with investors, regulatory bodies, and the public at large on initiatives of high importance to the alternative investment industry.

Our mix of programs has remained a relatively constant with 65% of events having an educational focus and 35% with a networking or social theme. In 2016, AIMA Canada organized more than 50 events for our members with about the same currently scheduled to be held in 2017. In our early days, AIMA Canada events were centered in Toronto but we now regularly organize events across the country in centres such as Montréal, Vancouver, Calgary, and Edmonton (multiple events per year) as well as

Ottawa, Halifax, and London, Ontario.

AIMA Canada has worked with Global Affairs Canada in assisting in the organization of receptions and associated meetings between Canadian alternative investment fund managers and institutional investors hosted at various Canadian Embassies, High Commissions and Consulate Generals in London (2012, 2014, 2016), Boston (2012), Zurich (2013), Minneapolis (2013), Dubai (2014), Geneva (2014), Washington, D.C. (2014), Chicago (2015), Tokyo (2015), Hong Kong (2015), Singapore (2015), and Sydney (2016). These events have proven to be an excellent way to tell global investors of Canada's vibrant and diverse hedge/alternatives strategies and asset management industry.

AIMA Canada's Third Annual Investor Forum looks to build on the immense success of past iterations and is a testament to what our active members (and small staff) can organize - a truly global gathering of alternative investment thought leaders. We will look to add additional meaningful events for our membership as we continue to evolve our service offering in support of the alternative investment industry.

AIMA Canada's nine Committees are comprised entirely of hard-working volunteers who dedicate their available time to the organization of member events and promoting best practices. Our Legal & Finance Committee submitted numerous comment letters to securities regulatory authorities on topics of importance to the industry. I would like to take this opportunity to thank each of the Co-Chairs and committee members for volunteering their valuable time and for all of their hard work over this past year.

Our executive board has grown to record numbers with our most recent election cycle, now totalling 12 volunteers. Claude Perron (Crystalline Management) will serve as Deputy Chair, Derek Hatoum (PricewaterhouseCoopers LLP) continues as Treasurer, and Darin Renton (Stikeman Elliott, LLP) serves as legal counsel. Executive Board members include: Claire Van Wyk (RBC Global Asset Management), Steve Banquier (TD Securities), Ranjan Bhaduri (Bodhi Research Group), Belle Kaura (Third Eye Management), Jesse Kaufman (Richardson GMP), Anish Chopra (TD Asset Management), Stéphane Amara (Allianz Global Investors), and Laura Reid (KPMG LLP) - as well as James Burrton from AIMA Canada staff. We are excited to be working with such a talented and diverse group of individuals and look forward to maximizing their respective industry perspective and skill-sets for the next two years. James works with our full-time staff member Caroline Chow and our current co-op student, Gena Morales (McMaster University in Hamilton, Ontario).

The current year has seen the continuation of several important regulatory initiatives which will have a transformational effect on the Canadian alternative industry. AIMA Canada has, and will continue to be, front and centre on all developments impacting the industry and we expect to draw heavily on the views and opinions of our membership to help ensure that these initiatives accurately reflect the unique nature of alternative asset management and provide a broad range of Canadian investors access to the portfolio benefits of alternative investments.

We hope you find this year's Forum to be both educational and professionally rewarding and that you will also become involved with our many other events throughout the year. If you have any comments or suggestions as to how we can improve our offering, we would be very happy to hear from you!

Michael Burns
Chair, AIMA Canada



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ABOUT THE CONFERENCE

Bringing together Canadian and global investors, allocators, alternative investment managers and service providers with a unique, relaxed, and content-rich agenda in Montréal, Québec, Canada. This conference offers all the opportunity to discover new trends, become better informed on asset allocation, due diligence, and investment strategy issues, and network with other industry professionals in an entirely opt-in series of short meetings designed to enhance the flow of relevant and personalized information between parties.

This year, we added a special Sponsor-Speaker-Investor Lunch on Day 1 featuring speakers from a major Canadian pension plan and Ivy League school as well as a keynote lunch on Day 2 for all featuring the first Fields Medal (basically a Nobel Prize in mathematics) winner from Canada.

Our gala reception is on Day 1 and features a renowned Canada-themed speaker and story-teller whose parables will entertain and educate those from here and abroad.

Day 2 is a full day of panels and short meetings/match-making - more on the latter below. Panels are all-investors and an excellent opportunity for allocators from Canada and across the globe to hear from their peers about the latest trends and techniques concerning constructing a portfolio that includes alternative investments/strategies, choosing a manager, allocating to them, and risk measurement and monitoring.

Certain companies and associations are organizing receptions on both the Monday and the Tuesday - so watch your email and messages via the match-making app for invitations to these events (which are not part of the conference but can add another dimension to the experience).

MATCH-MAKING SESSIONS

An opportunity to meet with other industry professionals

Conferences are all about connecting like-minded individuals - whether via a moderator during a panel session or in private, formal or informal meetings around the organized program. AIMA Canada received a great deal of positive support for match-making or speed-dating sessions from investors who wanted to have set-aside times to discuss managers' strategies, performance, and outlook. Managers and service providers also liked the idea of having a more formal context to meet with potential investors and clients than simply hoping they might meet during the conference at some time.

Through our software provider, all Investors, Managers, and Service Providers can upload key details to their

profile, which can be accessed via the app or online web portal. All delegates can invite any others to meeting times throughout both days - sponsoring companies' delegates will receive access to the database about 2 weeks prior to others. In all cases, using this program is entirely opt-in.

Specific meeting tables are available for all managers and service providers and may include up to 4 people - in case a group of one category might want to hear from or speak to more than one participant from another category.

We hope this service is widely-used and allows participants to get more out of the conference in a convenient manner and look forward to any input that any attendee might have.

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AGENDA

DAY ONE MONDAY SEPTEMBER 25	
Exclusive Sponsors-Speaker-Investor Lunch* (11:30am – 1:15pm)	
11:30 AM	Registration for Sponsors' Lunch (<i>invite only</i>)
11:45 AM	<p>Day One Lunch Begins (<i>invite only</i>)</p> <p>Case Study: The Transformation occurring at OPTrust and how Alternatives are being used to help meet the Pension's Challenge James Davis, <i>Chief Investment Officer, OPTrust</i></p>
12:25 AM	<p>How to Choose a Hedge Fund Manager</p> <p>Randy Cohen, <i>Senior Lecturer, Entrepreneurial Management, Harvard Business School</i></p>
Day One (All Delegates)	
1:00 PM	General Registration
1:20 PM	Match-making session #1
1:40 PM	Match-making session #2
2:00 PM	<p>Regulatory Update: Sea-Change in the Canadian Regulatory Landscape</p> <p>Michael Burns, <i>McMillan LLP</i>; Fred Enns, <i>BLG LLP – Alternative Funds Proposal</i> Kevan Cowan, <i>Capital Markets Authority Implementation Organization – Canada's New National Securities Regulator</i> <i>Moderator: Keith Black, CAIA Association</i></p>
2:45 PM	<p>The Hunt for Alpha</p> <p>Laurence Marshbaum, <i>Sunsuper</i>; Derek Drummond, <i>State of Wisconsin Investment Board</i>; Geoff Doyle, <i>Fiera Capital Corp.</i>; Ela Karahasanoglu, <i>Investment Management Corporation of Ontario</i> <i>Moderator: Pauline Shum Nolan, York University Pension Plan & Schulich School of Business</i></p>
3:30 PM	<p>Managed Futures: Riding the Wave</p> <p>Helen Idenstedt, <i>AP1</i>; Maureen O'Toole, <i>Morgan Stanley Investment Management</i>; George Coplit, <i>LGT Capital Partners</i>; Ranjan Bhaduri, <i>Bodhi Research Group</i> <i>Moderator: Tom Kehoe, AIMA Ltd</i></p>
4:15 PM	<p>The Global Economy & Hedge Funds</p> <p>Ian McDonald, <i>Aberdeen Asset Management</i>; Bill Snow, <i>Abu Dhabi Investment Authority</i>; John McPartland, <i>Federal Reserve Bank of Chicago</i>; Srikanya Yathip, <i>Government Pension Fund of Thailand</i> <i>Moderator: Omeir Jilani, National Bank of Abu Dhabi</i></p>
5:00 PM	Welcome Reception Begins
7:00 PM	Reception & Close of Day One

**All end investors, speakers, and sponsors may attend this luncheon. If you are in one of these categories and not received an invitation, please let the AIMA Canada staff know.*

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DAY TWO (ALL DELEGATES) | TUESDAY SEPTEMBER 26

8:00 AM	Registration/Buffer Breakfast
8:15 AM	AIMA Research Preview: Alive & Kicking Tom Kehoe, <i>AIMA Ltd</i>
8:45 AM	Conference Welcome: James Burrton, AIMA Canada
9:00 AM	Asset Allocation & Portfolio Management Mario Therrien, <i>Caisse de depot et placement du Québec</i> ; Avi Hasen, <i>Palomino Capital Corp.</i> ; Craig Heron, <i>RPMI Railpen</i> ; Marc-André Mittermayer, <i>StepStone Group</i> Moderator: Chris Schindler, <i>Ontario Teachers' Pension Plan</i>
9:45 AM	Hedge Funds: Multi-Dimensional Risk Management Speakers: Chris Rapcewicz, <i>Helmsley Charitable Trust</i> ; Christophe L'Ahelec, <i>Ontario Teachers' Pension Plan</i> ; Jennifer Stack, <i>GCM Grosvenor</i> ; Stephen Harvey, <i>Titan Advisors</i> Moderator: Shubeur Rahman, <i>Abu Dhabi Investment Council</i>
10:30 AM	Morning Break
10:45 AM	Match-Making #1 (3 x 20 mins)
11:45 AM	Portfolio Construction of Hedge Funds & Alternative Beta Dave Finstad, <i>Ontario Municipal Employees' Retirement System</i> ; Darryl Orom, <i>Alberta Teachers' Retirement Fund</i> ; Danilo Simonelli, <i>Ontario Teachers' Pension Plan</i> Moderator: Ranjan Bhaduri, <i>Bodhi Research Group</i>
12:45 PM	Lunch & Special Keynote Manjul Bhargava, <i>Princeton University, 2014 Fields Medallist</i>
1:35 PM	Match-Making #2 (3 x 20 mins)
2:15 PM	Structuring, Governance & Operations Elena Boeva, <i>Aflac Global Investments</i> ; Marc Towers, <i>Towers Fiduciary</i> ; Ryan Teal, <i>Albourne Partners</i> Moderator: Sara Yarmand, <i>Canada Pension Plan Investment Board</i>

Day 2 program continues on next page

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DAY TWO | TUESDAY SEPTEMBER 26

3:00 PM	Afternoon Break
3:15 PM	Match-Making #3 (3 x 20 mins)
4:15 PM	Challenges in Portfolio Management & Due Diligence: Looking Ahead to 2018 Hazlitt Gill, Wells Fargo; Nelson Lam, Air Canada Pension Investments; Théodore Economou, Lombard Odier Moderator: James Burrton, AIMA Canada
5:00 pm	Match-Making #4 (2 x 20 mins)
6:00 PM	Close of Day Two

ABOUT AIMA CANADA

AIMA Canada, a National Group of the Alternative Investment Management Association (AIMA) in Canada with more than 140 corporate members, was formed in 2003 to act as the voice of the alternative investment industry in Canada.

AIMA was established in 1990 as a direct result of the growing importance of alternative investments in global investment management. AIMA is a not-for-profit international educational and research body that represents practitioners in hedge fund, futures fund and currency fund management - whether managing money or providing a service such as prime brokerage, administration, legal or accounting. AIMA's global membership comprises more than 1,700 corporate members, throughout 50 countries, including many leading investment managers, professional advisers and institutional investors.

The objectives of AIMA are to provide an interactive and professional forum for our membership and act as a catalyst for the industry's future development; to provide leadership to the industry and be its pre-eminent voice; and to develop sound practices, enhance industry transparency and education, and to liaise with the wider financial community, institutional investors, the media, regulators, governments, and other policy makers.



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Dr. Manjul Bhargava, First Canadian Fields Medal Winner

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BIOS



Dr. Ranjan Bhaduri, *Chief Executive Officer & Founder*, Bodhi Research Group

Dr. Ranjan Bhaduri founded Bodhi Research Group in 2017 in order to service clients in the areas of Managed Account Platforms, manager investment and operational due diligence, and performance metrics and monitoring. Prior to this, he was Chief Research Officer at Sigma Analysis & Management and the Head of Product Development at AlphaMetrix Alternative Investment Advisors. At AlphaMetrix, Dr. Bhaduri designed and led an institutional due diligence and research program. Dr. Bhaduri worked closely with institutional clients on portfolio matters.

Prior to joining AlphaMetrix, he was a Vice President and on an Investment Committee at Morgan Stanley where he conducted due diligence and helped design customized portfolios of Alternatives. Earlier, he was at a Canadian Fund of Funds, and at a multi-billion dollar capital management firm where he was involved in all aspects of its fund of hedge funds and structured finance business. He has also worked with two major Canadian investment banks in the Financial Strategy Consulting Group and in Global Risk Management & Control, respectively.

Dr. Bhaduri has held advisory roles at the East-West Center, a leading think tank on the Asia-Pacific region, and at ClassMouse, an early stage software company. He has taught finance and mathematics at several universities and lectured on Derivatives for the Montréal Exchange. Dr. Bhaduri has published papers on, and been invited to speak worldwide regarding hedge fund issues, and advanced portfolio and risk management techniques. Dr. Bhaduri has a M.Math in Combinatorics & Optimization from the University of Waterloo (1992), a PhD in Mathematics from the University of Hawaii (1999) and an MBA from McMaster University (2002). Dr. Bhaduri holds both the CFA and CAIA charters. He is a member of the American Mathematical Society, the Mathematical Association of America, the Toronto CFA Society, and the Global Association of Risk Professionals (GARP). Dr. Bhaduri has served as a member of the All About Alpha Editorial Board, and as a CAIA Chicago Chapter Executive.



Dr. Manjul Bhargava, *Professor*, Princeton University

Manjul Bhargava received the Fields Medal in 2014 for pioneering new methods in the field of number theory. Bhargava is the first Canadian to receive the Fields Medal, considered the highest honor in mathematics.

Bhargava was born in Hamilton, Ontario, Canada, and grew up primarily in Long Island, New York. Bhargava studied at Harvard University, where he received his A.B. in 1996. In the same year, he received the Morgan Prize of the American Mathematical Society for his undergraduate research. He started his Ph.D. studies at Princeton, where he was advised by number theorist Andrew Wiles, famous for his 1995 proof of Fermat's Last Theorem. In his groundbreaking 2001 Ph.D. thesis, Bhargava reformulated and generalized Gauss's law of composition on binary quadratic forms, with surprising results. Bhargava worked afterwards as a visiting scholar at the Institute for Advanced Study in Princeton and at Harvard University, for one year each, before joining the mathematics department at Princeton University as the R. Brandon Fradd Professor of Mathematics. He also held the prestigious Aisenstadt Chair at the University of Montreal during the academic year 2005-6. Bhargava's work has continued to transform his field, particularly regarding the solutions of cubic equations.

Besides the Fields Medal, Bhargava has received numerous other awards and prizes, such as the AMS Cole Prize (2008), the Blumenthal Award for the Advancement of Research in Pure Mathematics (2005), the Packard Foundation Fellowship in Science and Engineering (2004), and the Mathematical Association of America's Merten M. Hasse Prize for Exposition (2003).

Bhargava is also an accomplished tabla player who has performed in concert halls, and is an admirer of Sanskrit poetry.



Dr. Keith Black, *Director of Curriculum*, CAIA Association

Keith Black has more than 25 years of financial market experience, serving approximately half of that time as an academic and half as a trader and consultant to institutional investors. He currently serves as Managing Director of Curriculum and Exams for the CAIA Association. During his most recent role at Ennis Knupp + Associates, Keith advised foundations, endowments and pension funds on their asset allocation and manager selection strategies in hedge funds, commodities, and managed futures. Prior experience includes commodities derivatives trading, stock options research and CBOE floor trading, and building quantitative stock selection models for mutual funds and hedge funds.

Dr. Black earned a BA from Whittier College, an MBA for Carnegie Mellon University, and a PhD from the Illinois Institute of Technology. He has earned the Chartered Financial Analyst (CFA) designation and was a member of the inaugural class of the Chartered Alternative Investment Analyst (CAIA) candidates.



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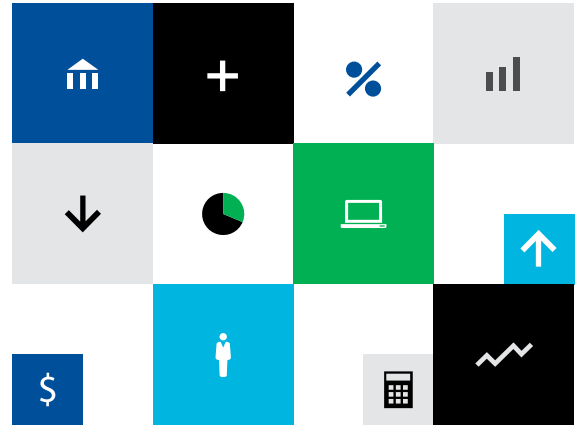
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BIOS



Elena Boeva, *Head of Operational Due Diligence, Aflac Global Investments*

Ms. Boeva joined Aflac Global Investments in 2015 as the Head of Operational Due Diligence; previously working at Guggenheim Fund Solutions as Vice President of Business Risk Management. Her responsibilities included development of ODD and counterparty risk management frameworks, project management of fund launches for Irish QIF, Cayman SPC & UCITS platforms and investment management agreement negotiations with external managers.

Prior to joining Guggenheim, Ms. Boeva worked at Ontario Teachers' Pension Plan Board in the Operational Due Diligence group. She was responsible for developing best practices and executing the framework for the operational due diligence program across a broad spectrum of hedge funds, private equity firms, fund of funds, managed account platform providers, fund administrators, valuation agents and various service providers. She also worked at Towers Watson, Morgan Stanley and Ernst & Young. Ms. Boeva holds a Master of Science in Accountancy from Wake Forest University and a Bachelor of Arts in Business Administration and Economics from Salem College.



Michael Burns, *Partner, McMillan LLP*

Michael Burns was elected Chair and a member of AIMA Canada's Board in September 2014. Michael is currently a partner with McMillan LLP and has more than 14 years of experience in the hedge fund and structured products industries and has acted a lead counsel in connection with the offering of domestic and foreign-based hedge funds in Canada, as well as structured investment product offerings. He has also acted as lead Canadian counsel on the establishment of "offshore" hedge funds by Canadian managers. He provides on-going advice to hedge funds and issuers of structured products relating to compliance, disclosure, investor communications, governance and regulatory reporting issues.

Michael has been an active member of AIMA Canada since its inception and has served on both the Legal and Finance and Sales Practices Sub-Committees. On the Sales Practices Committee, Michael was involved in the preparation of the "Guide to Sound Practices for Disclosure and Promotion of Alternative Investments in Canada", the Top Ten Questions which investors should ask their financial advisors concerning an investment in alternative investment products, the AIMA Canada Due Diligence Questionnaire and the Structured Products Guide which have been produced by this committee.

A frequent speaker on hedge fund related matters, Michael has appeared on Business News Network (BNN) and in hedge fund industry publications discussing hedge fund related topics. He has also written numerous articles on alternative investment product issues. Michael is a member of the Managed Funds Association and the Structured Products Association in the United States. He received his LL.B. from Dalhousie University and called to the Ontario Bar in 1992.



James Burron, *Chief Operating Officer, AIMA Canada*

James works closely with AIMA Canada's Board and its membership on a broad range of association management and executive duties, including member liaison and communications, as well as focusing on broader policy and strategy objectives.

James has a solid background of more than 20 years of international experience in the securities industry including a significant background in the alternative investment industry. Most recently, he has been involved in product origination on global platforms.



Dr. Randolph B. Cohen, *Senior Lecturer, Entrepreneurial Management, Harvard Business School*

Randolph B. (Randy) Cohen is the MBA Class of 1975 Senior Lecturer of Entrepreneurial Management at Harvard Business School. Mr. Cohen is also a Partner at Alignvest Investment Management. Cohen teaches finance and entrepreneurship at HBS, and has previously held positions as Associate Professor at HBS and Visiting Associate Professor at MIT Sloan.

Cohen's main research interests are the identification and selection of money managers who are most likely to outperform, and the interface between the actions of institutional investors and price levels in financial markets. Cohen has studied the differential reactions of institutions and individuals to news about firms and the economy, as well as the effect of institutional trading on stock prices. He also has researched the market for municipal securities. In addition to his academic work, Cohen has helped to start and grow a number of businesses, mostly but not exclusively in the area of investment management, and has served as a consultant to many other companies. Cohen holds an AB in mathematics from Harvard College and a PhD in finance from the University of Chicago.

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BIOS



George Coplit, *Partner*, LGT Capital Partners (USA) Inc.

George Coplit is a partner, portfolio manager and co-head of the Trading Competence Center at LGT Capital Partners (USA) Inc. Prior to joining the firm in 2007, he worked at Ivy Asset Management, where he was strategy head for Tactical Trading, managing the team researching CTA and global macro managers. Before that, he was a principal at Stonebrook Capital Management, a registered CTA, where he was responsible for maintaining and developing systematic models for trading futures and foreign exchange contracts. During this time, Mr. Coplit was also responsible for manager selection and portfolio management at Battery Park Advisors, a commodity pool operator associated with Stonebrook. Earlier in his career, he was a senior analyst at Kenmar Advisory Corp. Mr. Coplit holds a BA from Tufts University.



Kevan Cowan, *CEO*, Capital Markets Authority Implementation Organization

Kevan Cowan is CEO of the Capital Markets Authority Implementation Organization (CMAIO). A seasoned financial services industry executive with wide-ranging strategic, management, operational, regulatory and policy roles across multiple business lines, Mr. Cowan was with the TMX Group Inc. from 1997 to 2015, serving as President of TSX Markets and Group Head Equities from 2008 and President of the TSX Venture Exchange from 2007 until 2008. Mr. Cowan's positions within the TMX Group included strategy and business development for the TSX Venture Exchange as well as responsibility for domestic and international growth of the TSX Venture Exchange and Toronto Stock Exchange. He has extensive experience in regulatory and policy matters, having been a key participant in numerous and ongoing regulatory and policy developments as capital markets and the securities industry underwent significant transformation over the last two decades. Prior to joining the TMX Group, Kevan was a partner at Smith Lyons LLP (now part of Gowling WLG), where he practiced corporate securities law. During that time, he led and executed a wide range of securities and corporate law transactions and served as corporate counsel to private and public corporations. Mr. Cowan has served on many boards and in advisory roles, including the Toronto Financial Services Alliance (Past Chair of the Board), IROC (director), the Calgary Economic Development Investment Advisory Committee, TMX Group affiliates, and the OSC Small Business Advisory Committee.



James Davis, *Chief Investment Officer*, OPTrust

James Davis is Chief Investment Officer of OPTrust, one of Canada's largest pension funds with assets of \$19.4 billion and investment professionals in Toronto, London and Sydney. Mr. Davis joined OPTrust in 2015. He leads the organization's investment strategy and oversees its diversified portfolio spanning the globe with public market, private market, infrastructure, and real estate assets in North America, Europe, Developed Asia and emerging markets. Mr. Davis has over 25 years of strategic investment planning and leadership experience, including proven results in liability driven investing and portfolio design. Most recently, he held the role of Vice President, Strategy & Asset Mix and Chief Economist at Ontario Teachers' Pension Plan (Teachers'). Before joining Teachers', Mr. Davis was President of FuturesTrend Capital Corporation in Prince Edward Island and Vice President & Head, Global Fixed Income & Currencies at RBC Global Investment Management in Toronto. Mr. Davis is widely recognized as an engaging speaker in a broad range of forums within the pension industry, and is known for his insights on global economics, portfolio construction and investment strategy. In addition to degrees in Mathematics and Meteorology, Mr. Davis holds an MBA in Finance from Dalhousie University and is a CFA charterholder.



Geoff Doyle, *Director of Research*, Alternative Strategies Group, Fiera Capital Inc.

Geoff is the Director of Research in the Alternative Strategies Group of Fiera Capital Inc. Previously, Geoff served as a partner and Director of Research at Larch Lane Advisors LLC, which he joined in 2010 and was acquired by Fiera in 2016. He was formerly Head of Research at Safra Asset Management, where he oversaw approximately \$4 billion in hedge fund investments, and Director of Research and Head of Portfolio Management at Auda Advisor Associates LLC, where he oversaw approximately \$2 billion in hedge fund investments. Additionally Geoff worked for several years in the debt capital markets group of UBS in New York and London, heading origination for European Yankee bonds. Geoff received his AB from Harvard College and his MBA from Columbia Business School.



Derek Drummond, *Managing Analyst & Member of the Analytics and Fund Management Team*, State of Wisconsin Investment Board

Derek Drummond, CAIA is a Managing Analyst and member of the Analytics and Funds Management team at the State of Wisconsin Investment Board. Derek's primary responsibilities include the sourcing, evaluation and implementation of investment managers across both traditional and alternative strategies. He has extensive experience building frameworks for manager evaluation, portfolio construction and risk management.

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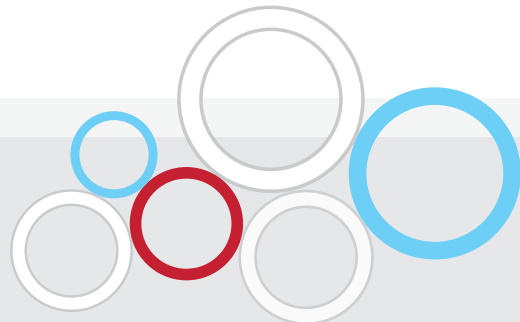
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Theodore Economou, *Chief Investment Officer*, Lombard Odier

Théodore Economou is the Chief Investment Officer for Multi-Asset. He also chairs the Investment Committee of the Lombard Odier Pension Fund, which is in its 115th year of existence. Prior to joining, Théodore was CEO and CIO of the CERN Pension Fund, where he initiated a risk-based approach that came to be known as the CERN Model. Previously, he managed capital markets activities and investments for ITT Corporation, a multi-national based in New York. He began his career as a consultant at Accenture's Financial Services Group in 1987.

Théodore is a member of the Investment Advisory Committee of the Virginia Retirement System, and of the Financial Engineering Board of Advisors of the Drucker School of Management. He also served as secretary of the European Commission's RESAVER Task Force for the establishment of a pan European pension fund. He earned a Master's degree from the Swiss Federal Institute of Technology (EPFL) in 1987. He also holds an MBA from Northwestern University's J.L. Kellogg Graduate School of Management 1993, and is a CFA Charterholder.



Fred Enns, *Partner*, Borden Ladner Gervais LLP

Fred practises exclusively in securities, investment management and corporate commercial law, with particular expertise in advising all forms of investment funds, including pooled funds, alternative funds, mutual funds and closed-end investment funds, as well as private equity funds and venture capital funds, and their investment fund managers, advisors and exempt market dealers. He also advises public companies on financings, continuous disclosure and M&A transactions.

His practice in the field of investment funds includes fund formation and offerings; fund documentation (offering memoranda, simplified prospectuses, annual information forms, fund facts and other disclosure documentation); advisor, dealer and investment fund manager registration; M&A transactions among investment fund managers, dealers and advisers; and a wide range of fund governance issues, compliance policies and procedures, investment restrictions and related issues. Fred also advises on public and private mergers & acquisition transactions and corporate finance, including advising on TSX and TSX-V listings, initial public offerings, plans of arrangement and takeovers.

Fred was selected by peers for inclusion in the 2017 and 2016 editions of the Best Lawyers in Canada and recognized in the 2016 (and since 2013) editions of *The Canadian Legal Expert*® Directory (Investment Funds and Asset Management, Private Equity).



David Finstad, *Director, Hedge Fund Management*, OMERS Capital Markets

Dave Finstad is Director, Hedge Fund Management for OMERS Capital Markets, a division of OMERS which is a C\$85 billion pension fund for municipal employees in the Province of Ontario. Based in OMERS New York City office, he is responsible for leading a team to manage OCM's external portfolio which includes hedge funds and other externally managed investments. The team also manages a small portfolio focused on closed-end funds. Prior to joining OMERS Capital Markets in 2010, Dave previously worked for AIMCo, the Workers' Compensation Board - Alberta and Russell Investments. Dave is a CFA charterholder and has a M.Sc. degree in Finance from the London School of Economics.



Hazlitt Gill, *Research Director, Global Manager Research*, Wells Fargo Investment Institute

Hazlitt Gill is a research director for Global Manager Research (GMR), a division of Wells Fargo Investment Institute. The GMR team selects and oversees the third-party money managers used throughout Wells Fargo's brokerage, private banking, family wealth, and retirement businesses. In his role, Mr. Gill oversees the investment manager research for complementary strategy and real assets. Prior to joining Wells Fargo, Mr. Gill was the chief investment officer for RLJ Select Investments LLC. He has more than 17 years of experience in the financial services industry. Mr. Gill earned both a Masters of Science in Operations Research and Statistics and a Bachelors of Science in Mechanical Engineering from Rensselaer Polytechnic Institute and holds Series 7, Series 63, and Series 3 Exemption securities registrations with FINRA. He resides in Charlotte, North Carolina.



Stephen Harvey, *Director, Risk Management*, Titan Advisors

Stephen Harvey joined Titan Advisors in 2015 following Titan's acquisition of Saguenay Strathmore Capital, Ltd, and is now Director of Risk Management, with responsibility for assessing and monitoring manager and portfolio level market risk. In addition, Stephen works closely with Tom Holliday on portfolio construction and ensuring that portfolio mandates are implemented. He joined Strathmore Capital in 2005 (later Saguenay Strathmore) where he held various hedge fund research and risk duties. In 2000, Stephen joined the risk analytics team at Ontario Teachers' Pension Plan Board, where he worked on hedge fund risk aggregation. Stephen graduated with a B.A. in business and economics from York University in 2000. He has been a CFA charter holder since 2003.

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Avi Hasen, *Vice-President*, Palomino Capital Corp.

Avi is a Vice-President at Palomino Capital Corp., a single-family office that deploys proprietary capital across a broad spectrum of asset classes including diversified customized hedge fund portfolios, direct private equity and real estate. Avi is involved with all parts of the investment process including sourcing, due diligence, implementing and the ongoing management of transactions and opportunities. Additionally, Avi participates in the overall asset class allocation for the firm. Prior to Palomino Capital, Avi worked at a software start-up and began his career as an Equity Research Associate for a Canadian bank. Avi graduated from McGill University with a Bachelor of Commerce in Finance and Accounting on the Dean's Honour List with Great Distinction. He is also a CFA charterholder.



Craig Heron, *Deputy Investment Director*, RPMI Railpen

Craig joined RPMI Railpen (Railpen) in September 2011 and has 20 years' investment experience. Before joining Railpen, Craig held a position as a multi-asset manager, responsible for a range of portfolios and regional funds for leading investment management houses in Edinburgh and London. Craig has a Bachelor's degree in Actuarial Mathematics and Statistics, holds the Investment Management Certificate (IMC) and is a CFA charterholder. At Railpen, Craig is Deputy Investment Director for Public Markets. He works alongside the Investment Director as secondary fund manager for the Growth Fund, Railpen's liquid return seeking portfolio. He is also responsible for the Non-Government Bond Fund.



Helen Idenstedt, *Analyst, Alternative Investments*, First Swedish National Pension Fund (AP1)

At AP 1 Helen is actively managing a USD 2 billion hedge fund portfolio. Before joining AP1 in 2015, Helen worked as Head of Product Management and Risk Manager at RPM. RPM is an alternative investment house, focusing on directional investment strategies, specifically Managed Futures and Global Macro. She started her career as a statistician at Statistic Sweden and holds a Master in Mathematical Statistics as well as a Bachelor in Economics.



Omeir Jilani, *Executive Director - Head of Alternative Investments*, National Bank of Abu Dhabi

Omeir is currently the Head of Alternative Investments at National Bank of Abu Dhabi's Global Financial Markets Division. With total assets in excess of \$180 billion, NBAD is ranked as the largest commercial bank in the Gulf region. Managing the Alternative Investments portfolio of the bank; he has been an integral part in establishing the Alternative Investments desk since 2008. Being a part of the team that manages Bank's principal investments of over \$30 billion; he has been an active member of the Global Markets Division, representing the Division at Group's Asset Allocation Committee and the Investment Review Committee that outlines and discusses the Asset Allocation. Omeir is also the Member of the Board of OneShare plc - 100% owned by NBAD - an open-ended investment company incorporated in Ireland. Since 2010, he has been the nominated host for the annual Global Financial Markets

Forum, where he has hosted guests such as Dr. Ben Bernanke, Larry Summers, Secretary James Baker, General Colin Powell, Dr. Mohamed El Erian, Jean-Claude Trichet, Tony Blair, Nicolas Sarkozy, Sir Paul Tucker, David Miliband, Niall Ferguson, Marc Faber, Paul Volcker, Axel Weber, Bob Diamond, to name a few.

Prior to joining, NBAD he was a Portfolio Manager for another Abu Dhabi-Based Commercial bank where he was a part of the Investment Team responsible for the management of Banks proprietary investments of over \$1 billion. Prior to that; he was the Investment and Development Analyst at The Private Office of His Highness Dr. Sheikh Sultan Bin Khalifa Al Nahyan (aka SBK Holdings) from the United Arab Emirates. During his tenor at the Private Office; Omeir was selected as a local analyst for a high profile project for the Abu Dhabi Department of Economy, where he was an active member in the Feasibility Study of the establishment of \$10 billion Petrochemical City. Omeir regularly speaks at Alternative Investments conferences representing asset allocators' perspective. Omeir has earned his Honours Bachelors of Commerce (Accounting and Finance with minor in Economics) from Michael G. DeGroote School of Business, McMaster University, Hamilton (Canada) in 2001. He was awarded the Chartered Alternative Investment Analyst (CAIA) designation in March 2010.



BIOS



Ela Karahasanoglu, *Vice President, Investments & Multi-Asset Strategies*, Investment Management Corporation of Ontario

Ela Karahasanoglu is Vice President, Investments & Multi-Asset Strategies at Investment Management Corporation of Ontario (IMCO), an entity established recently by the Ontario government to manage the assets of Ontario based plans. IMCO currently oversees c.\$60bn of assets across its first two clients, Ontario Pension Board (OPB) and Workplace Safety and Insurance Board (WSIB). Ela oversees the investment team managing WSIB's c.\$30bn portfolio. She is also the Portfolio Manager (PM) of Multi-Asset Strategies, representing \$7.5bn of the same portfolio, comprising risk parity, hedge funds and active currency mandates.

Prior to the transition of the management of WSIB's assets and investment team to IMCO in July 2017, Ela had a similar role at WSIB. Prior to joining WSIB in 2016, Ela was the Vice President & Institutional PM of Currency and Asset Allocation team at CIBC Asset Management, responsible for currency management, asset allocation, and absolute return strategies. Before that, Ela was a Principal and Senior Manager Research Consultant in the Alternatives team within Mercer, covering a broad set of hedge fund strategies, including currency, managed futures, commodities, global macro, multi-strategy and multi-asset strategies among other absolute return strategies.

Ela was previously the Head of Research and Trading for six years at a New York-based quantitative hedge fund and prior to that worked in the areas of credit derivatives and asset management at Merrill Lynch, New York. Ela started out her career as a currency and bond trader in Turkey. She also worked in Germany as a liaison between the European Union and the Turkish Ministry of Finance. Ela has 20 years experience in the investment industry with over 12 years dedicated to research, trading and portfolio management in the hedge fund and absolute return space.

Ela holds a Master of Business Administration from Georgetown University. She has been a CFA charterholder since 2002 & CAIA charterholder since 2010.



Thomas Kehoe, *Director, Global Head of Research*, AIMA Ltd.

Tom joined AIMA as Research Manager in October 2008 and became the Association's Global Head of Research in May 2015. His role includes leading the work to support the Association's mission and in doing so to identify strategic thinking and produce thought leadership and research to effectively promote the hedge fund industry.

He has been involved with hedge funds for 13 years. Prior to joining AIMA in October 2008, Tom spent four years working in hedge fund research and due diligence with BNP Paribas in New York and Dublin.

He holds an honours degree in Finance and French from N.U.I. Maynooth, a Masters in Finance from the National College of Ireland and has a Graduate Certificate in Investment Management from Dublin City University. In addition, Tom is a Chartered Alternative

Investment Analyst member (CAIA).



Christophe L'Ahelec, *Senior Principal*, Ontario Teachers' Pension Plan

Christophe L'Ahelec is a Senior Principal in the Capital Markets department, at Ontario Teachers' Pension Plan Board where he is responsible for the portfolio construction and risk management of the external manager portfolio. He is also researching generic hedge fund strategies and alternative risk premia and has conducted selection, investment due diligence and monitoring of systematic managers (equity and managed futures). On top of these responsibilities, Christophe is also in charge of the risk reporting for the Capital Markets department. Prior to that he was a quantitative analyst and assistant portfolio manager at Mignon Genève SA/Alpstar Asset Management, in Switzerland, where he took part in the creation and portfolio management of the Alpstar Equity Quantitative Strategies Fund, a European systematic market neutral fund. Christophe started his career in the Fixed Income trading room of

BNP Paribas in Hong Kong where he was responsible for the support and development of front office applications. Christophe is a graduate engineer in Finance and Applied Mathematics from the Ecole Nationale Supérieure d'Informatique et de Mathématiques Appliquées de Grenoble, France and holds the Chartered Financial Analyst® designation.



Nelson Lam, *Vice President*, Air Canada Pension Investments

Nelson Lam assumes the role of Vice-president, External Managers at Air Canada Pension Investments since November 2009. He has cumulated over 19 years of investment experience having previously worked as a consultant and for several institutions as director of investments. Throughout his career, he was involved in establishing investment policies, designing fund structures, selecting and monitoring investment managers as well as making asset allocation decisions. He currently oversees all external managers including hedge funds and alternative investments defined as Real Estate, Infrastructure and Private Debt and Equity at Air Canada. Nelson also sits on the Investment Committee of which decides on all investment activities of the firm. Nelson holds a bachelor of science in actuarial mathematics from Concordia University. He is a CFA charterholder since 2002.



BIOS



Laurence Marshbaum, *Investment Manager - Hedge Funds, Sunsuper*

Laurence Marshbaum is an Investment Manager responsible for the ongoing management, monitoring and research for Sunsuper's \$2.5Bn Hedge Fund portfolio which is a diversified alternatives program investing in Global Hedge Funds & Alternative Strategies. Laurence is also jointly responsible for managing Sunsuper's \$500M Co-Investment Hedge Fund program which invests alongside existing Managers in high conviction positions. Prior to joining Sunsuper in 2012, Laurence was based in London, UK for 5 years as a Portfolio Manager for Distressed Fund Furstenberg Capital and prior to that performed Hedge Fund Due Diligence at Alternative Risk Capital Holdings in London. Laurence holds a Bachelor Laws from the Macquarie University and is the Co-founder & Chairman of 10x10 Philanthropy a not-for-profit and global movement inspiring a culture of giving in young professionals.



Ian McDonald, *Deputy Head, Aberdeen Solutions*

Ian McDonald is Deputy Head of Aberdeen Solutions with responsibilities covering all aspects of the day-to-day running of Aberdeen Solutions with specific focus on the technical delivery across client accounts. He is also a member of the Hedge Fund Investment Committee. Ian joined Aberdeen in 2016 following the acquisition of Arden Asset Management LLC, where he was the Chief Investment Officer. Prior to joining Arden in 2002, Ian worked at Morgan Stanley in the International Prime Brokerage Group. Before joining Morgan Stanley, Ian was an investment consultant at Cambridge Associates in London, focusing on European hedge fund manager research and advising the firm's European client base on their hedge fund investments. Prior to that, he was based in Cambridge's Boston office where he focused on manager selection and due diligence of U.S. hedge funds. Ian graduated with an

M.A. (Honours) degree in Economic and Social History from the University of St. Andrews in Scotland.



John McPartland, *Senior Policy Advisor, Federal Reserve Bank of Chicago*

John McPartland spent much of his career designing and operating netting, clearing, and risk mitigation systems. As Senior Policy Advisor to the Federal Reserve Bank of Chicago, he contributes to the Federal Reserve's position on policy issues involving clearing and netting systems, supervisory oversight of exchange traded and OTC derivatives, international competitiveness, and regulatory reform of domestic financial markets. He has been a settlement banker, a trader, FCM executive, and deputy manager of the CME Clearing House. He has been a guest lecturer at the London School of Economics, the University of Wisconsin and the IIT Center for Financial Markets.



Marc-André Mittermayer, *Partner, StepStone Group*

Mr. Mittermayer is a member of the hedge fund research team. He is a standing member on the advisory committee for the selection of hedge funds and responsible for hedge fund advisory (non-discretionary) services. Prior to StepStone, Mr. Mittermayer was research and teaching assistant at the University of Bern where he focused on the prediction of short-term market reactions after companies issued press releases using artificial intelligence techniques. Mr. Mittermayer received both his PhD in economics and his MBA from the University of Bern. He is also a CFA charterholder.



Darryl Orom, *Head of Absolute Return Investments, Alberta Teachers' Retirement Fund*

Darryl Orom is Head of Absolute Return Investing at Alberta Teachers' Retirement Fund ("ATRF"). He was responsible for the design and implementation of the Fund's Absolute Return program in 2014 and today leads an investment team focused on the management of approximately \$1.3 Billion in hedge fund assets for ATRF. Darryl is also a member of ATRF's Management Investment Committee responsible for the Fund's portfolio and asset allocation decisions as well as the assessment of illiquid asset investment opportunities. Darryl began his career in 1994 as an Investment Advisor with BMO Nesbitt Burns and later National Bank Financial. In 2007 he joined Alberta Teachers' Retirement Fund where he was initially responsible for the Fund's external manager program until he assumed responsibility for ATRF's Absolute Return program. Darryl holds a Bachelor of Commerce degree from the University of

Alberta, the Chartered Investment Manager (CIM) designation and is a Fellow of the Canadian Securities Institute (FCSI).



BIOS



Maureen O'Toole, *Managing Director, Morgan Stanley Investment Management*

Maureen heads the Managed Futures business within Morgan Stanley Investment Management. She joined Morgan Stanley in 2012 as head of the alternative investment intermediary sales team and moved to become a senior relationship manager focused on alternative investment business development. Prior to joining the firm, Maureen was a managing director for K2 Advisors. Maureen spent 17 years at Citigroup where she held various roles in the development and distribution of alternative investments. Previously, she worked in a derivatives and markets research capacity at both Rodman Renshaw and Drexel Burnham Lambert, assisting institutional clients with their futures and options hedging and trading strategies. Maureen received a B.A. in Speech Pathology from California State University and a Masters in Finance from Kellogg School of Management, Northwestern University. She holds the

Chartered Alternative Investment Analyst designation.



Christopher Rapcewicz, *Director of Risk & Operations, Helmsley Charitable Trust*

Christopher Rapcewicz is Director of Risk and Operations at the Helmsley Charitable Trust. He is part of the development and implementation of the overall investment strategy and is principally responsible for the risk management of Helmsley's investments across all asset classes and for ensuring the integrity and effectiveness of the investment operations. Christopher received the Investor Intelligence Award: Risk Management in 2016.

Prior to joining Helmsley, Christopher was chief risk officer and global head of quantitative solutions at UBP Asset Management, a multi-billion dollar fund of funds. Prior to that he was vice president of risk at Blackstone Alternative Asset Management where he was involved in all aspects of hedge fund risk management. He was also responsible for the selection of quantitative and systematic hedge funds. Christopher joined Blackstone after four years at Measurisk, a risk measurement vendor that was acquired by MSCI in 2010. At Measurisk, he was managing director responsible for the development and operation of the core risk factory. Christopher received a Ph.D. in theoretical physics from Cornell University and his B.Sc. (summa cum laude) from McMaster University in Canada. He has worked as a risk professional for 17 years.



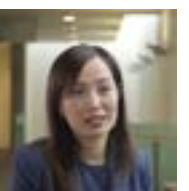
Shubeur Rahman, *Senior Risk Officer, Equities & Active Investments Department, Abu Dhabi Investment Council*

Dr. Shubeur Rahman is currently Senior Risk Officer at the Equities and Active Investments Department (EAI) at Abu Dhabi Investment Council (ADIC). He has overseen risk management of the hedge fund investments at EAI since 2013. He has been in the finance industry since 2008 when he switched career from a physics postdoc at the Cavendish Laboratory, University of Cambridge, to a quantitative researcher at a systematic hedge fund. He completed his PhD in computational and theoretical physics at the Cavendish Laboratory in 2000.



Chris Schindler, *Managing Director, Asset Allocation & Portfolio Construction, Ontario Teachers' Pension Plan*

Chris heads the Asset Allocation and Portfolio Construction team within the Portfolio Construction Group at Ontario Teachers' Pension Plan. The team manages currency and other overlay programs, helps develop asset allocation plans and liaises with asset managers throughout the Fund. Prior to that he was the head of the Global Systematic Investing team, which was responsible for developing and running in-house alternative risk premium and uncorrelated alpha systematic models in global equities, fixed income, foreign exchange, commodities and cash equities at Ontario Teachers'. Chris has been at Teachers' since 2000. Prior to joining Ontario Teachers' he worked at Tillinghast-Towers Perrin. He has his MBA from the University of Toronto, and is a CFA Charterholder.



Dr. Pauline Shum, *Investment Committee Member at York University Pension Plan & Professor of Finance at York University*

Dr. Pauline Shum Nolan is Professor of Finance at the Schulich School of Business, York University, where she has held the roles of Director, PhD Program, and Founding Director, Master of Finance (MFin) Program. Pauline's research focuses on personal and institutional portfolio management. She has published and presented extensively on these topics, and especially on exchange-traded funds (ETFs). Pauline has served on the York University pension plan investment committee since 2004, and has sat on numerous asset allocation, performance measurement, investment strategy review, and real estate, infrastructure, and equity manager search sub-committees. She also taught a course on behavioural finance and investment beliefs for the Mercer School of Pension Investment Management. In addition, Pauline has served as an economic consultant to various law practices and pension/endowment plans.



BIOS



Danilo Simonelli, *Director, Alternative Investments, Capital Markets Ontario Teachers' Pension Plan*

Danilo is responsible for Ontario Teachers' Hedge Funds program. His team manages the allocation to global hedge funds across multiple strategies. Since joining Teachers' in 2005, he has held progressively more senior positions, most recently as Director responsible for Developed Markets Fixed Income & Currencies. Danilo also serves on the Counterparty Credit Committee, a cross department group that reports to the Fund's Investment Committee on decisions related to bilateral agreements with banks and dealers, as well as on the Fund's Currency Management Committee. Previously, he worked at JPMorgan in its London office as a member of the debt capital markets origination group, covering European financial institutions and the Republic of Italy. He is a member of the advisory board of the Master in Financial Economics at the University of Toronto and also a former board member of Cordiant Capital. Danilo holds a Laurea cum laude in Finance and Economics from Milan's Bocconi University, a Master in Financial Economics from the University of Toronto, he is a CFA charterholder and he has an ICD.D certification from the Institute of Corporate Directors. Ontario Teachers' is Canada's largest single-profession pension plan with C\$171.4 billion in net assets. We pay pensions and invest plan assets on behalf of 316,000 working and retired teachers. The Capital Markets department generates enhanced investment performance through liquid strategies across capital markets by drawing on its cross asset-class expertise and extensive relationships. It also manages Alternative Investments, Fixed Income (including the Liability Driven Investing Portfolio) and provides Ontario Teachers' with execution capabilities for all asset classes and regions.



Jennifer Stack, *Head of Risk Management, GCM Grosvenor*

Ms. Stack is Head of Public Markets Risk Management and serves on the Global Investment Council. Ms. Stack and her team are responsible for independently reviewing each potential investment manager, assessing the risk in portfolios in conjunction with the Public Markets Portfolio Management Team, and working with the Information Technology Team to build and deploy analytical tools. She graduated summa cum laude with her Bachelor of Arts in Economics and Mathematics from Wellesley College in 2001. She was a National Science Foundation Graduate Research Fellow at Harvard University, where she completed her Doctor of Philosophy in Economics in 2005.



Mario Therrien, *Senior Vice-President, External Portfolio Management - Public Markets, Caisse de dépôt et placement du Québec*

Mario Therrien oversees the team responsible for investments in external hedge funds and public equity funds, in addition to applying an integrated management approach to the Growth Markets mandate. His mandate consists of adding value by building portfolios with the best external managers, while improving CDPQ's in-house management through the sharing of knowledge and expertise. He holds a bachelor's degree in economics and a master's degree in finance from Université de Sherbrooke. He has also completed the securities course given by the Canadian Securities Institute, and holds the Chartered Financial Analyst designation from the CFA Institute. Mr. Therrien is a member of the Montreal CFA Society and a Trustee of the Hedge Fund Standard Board (HFSB). The HFSB consists of investors and managers who act as custodians of the best practice standards for the hedge fund industry, as published by the Hedge Fund Working Group in 2008.



Ryan Teal, *Partner, Operational Due Diligence, Albourne Partners Limited*

Ryan joined Albourne in 2010 and is a Partner in Albourne's Operational Due Diligence group, based in Toronto. He leads a team of analysts covering alternative managers in Credit and Fixed Income strategies. Prior to Albourne Ryan worked at The Bank of Nova Scotia in the structured products group conducting investment and operational due diligence on hedge fund managers. Previously Ryan has operational experience at a Canadian pension plan and in hedge fund administration. Ryan is both a CFA and CAIA charterholder and has a BCom Finance from Ryerson University (Canada).



BIOS



Marc Towers, *Founder, Towers Fiduciary Pte. Ltd.*

Marc is the Founder of Towers Fiduciary Pte. Ltd., an Independent Investment Management consulting company. Previously he was a Director in Investment Operations at PAAMCO where his responsibilities included overseeing PAAMCO's Asia-based Operational Due Diligence efforts and Compliance for PAAMCO's Asia operations. He was also a member of the firm's Risk Management Committee. Prior to joining PAAMCO, Marc was the Head of Operational Due Diligence for KBC Alpha Asset Management based in Hong Kong. Before joining KBC in 2006, Marc was Chief Operating Officer of Azura Capital Advisors in Singapore, where he established and managed the operations of a multi-strategy Asia macro hedge fund. Prior to this, he worked for Credit Suisse, originally in London and then in Asia in a number of different roles including Chief Operating Officer and Head of Product Control for the Emerging Markets Division. He began his career at Ernst & Young in Perth, Western Australia. Marc is a member of the AIMA Singapore Regulatory Committee. He has twenty plus years of investment experience. Marc holds a Bachelor of Business degree with majors in both Accounting and Business Law from Curtin University and is a member of the Institute of Chartered Accountants Australia. Licensed as a Professional Director with the Cayman Islands Monetary Authority and approved by the Commission de Surveillance du Secteur Financier (CSSF) to act as a director of Luxembourg UCITS.



Dr. Srikanya Yathip, *Deputy Secretary General & Acting Secretary General, Government Pension Fund, Thailand*

Prior to joining GPF, Dr. Srikanya spent more than 10 years studying and working in Japan and the United Kingdom. Upon returning to home country, she spent most of her time working in a well-recognized Japanese advertising agency and finished her advertising career as Managing Director and Regional Strategy Director, the only Thai woman ever been in that position. She is very much well-known in Thai advertising and academic world as she published many books on consumer behaviors, consumer research, marketing and branding. Some of them are in English and some are being used as a must-read book for advertising students in many universities. Upon joining GPF, Dr. Srikanya was assigned to play a key role in developing and communicating member investment choices, including life-path choice to GPF's plan members. She is very active in applying mathematical simulation models for communication. Those include retirement adequacy model, contribution simulation model and investment choice simulation model. Dr. Srikanya also developed various kinds of investment games helping plan members to understand GPF's operations including SAA, asset risk-return, business, investment cycle and etc. Currently she is working on using communication technology to personalize plan member communication.



Sara Yarmand, *Senior Manager, Operational Due Diligence, Investment Operations, Canada Pension Plan Investment Board*

Mrs. Yarmand leads the team that is responsible for the Operational Due Diligence of external managers at Canada Pension Plan Investment Board. Prior to CPPIB, she was the Controls Officer at West Face Capital, one of the largest Canadian Hedge Fund Managers based in Toronto. Prior to West Face, Mrs. Yarmand was the Director, Risk and Operations at Arrow Capital Management where she was responsible for due diligence, risk management and reporting. Prior to Arrow, she was at Albourne Partners and Deloitte. Mrs. Yarmand obtained her Chartered Accountant (CA) designation while articling at Deloitte and Certified Public Accountant (CPA) designation from the state of New Hampshire. She is also a Financial Risk Manager (FRM) and a member of the Global Association of Risk Professionals.



Xue Zhao (Bill Snow), *Economist, Global Research, Strategy & Planning Department, Abu Dhabi Investment Authority*

Xue Zhao (a.k.a. Bill Snow) is an economist in Global Research at the Strategy and Planning Department of Abu Dhabi Investment Authority (ADIA). Prior to joining ADIA, Bill was an economist/strategist at Ontario Teachers' Pension Plan (OTPP) in Toronto with a focus on emerging market economies. Prior to that, he served as an economist for CICC US Securities in New York and China International Capital Corporation (CICC) in Beijing, where he helped clients in the U.S. and Asia to better understand macroeconomic issues on the other side of the Pacific. Before that, he provided economic consulting services in Ottawa, Canada. Bill holds a Ph.D. from Carleton University and a M.A. from the University of Manitoba.

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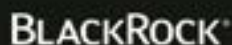
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