



Member Sponsorship Proposal

AIMA GLOBAL INVESTOR FORUM 2026

Leadership in Alternatives

DATE:

October 14 - 15, 2026

VENUE:

The Ritz-Carlton, Toronto

OVERVIEW



The **AIMA Global Investor Forum 2026** returns to **The Ritz-Carlton, Toronto** on **October 14-15, 2026** for its 12th edition, bringing together the world's leading institutional allocators, alternative asset managers and industry experts to elevate Leadership in Alternatives.

In 2025, we welcomed over 600 delegates from 19 countries, including 48% institutional investors. In 2026, AIMA's flagship investor forum continues to grow as a convening point for practical, investor-led dialogue across asset classes, mandates, and geographies.

The program features investor-led discussions, representing diverse perspectives with practical insights on macro shifts, alignment of interests, asset allocation, innovations in investment strategy and more.

WHY YOU SHOULD ATTEND?



Valuable Thought Leadership

Gain important knowledge from esteemed speakers and engaging panel discussions covering the latest trends in alternative leadership.



Networking and Allocator Coffee Chats

Delegates can take advantage of 1-1 networking through a technology app and join our Meet The Allocator Roundtables to hear the latest perspectives from investors.



90+ Speakers

Immerse in discussions from top thought leaders of the alternatives industry from around the world, with nearly 50% of speakers representing allocators.

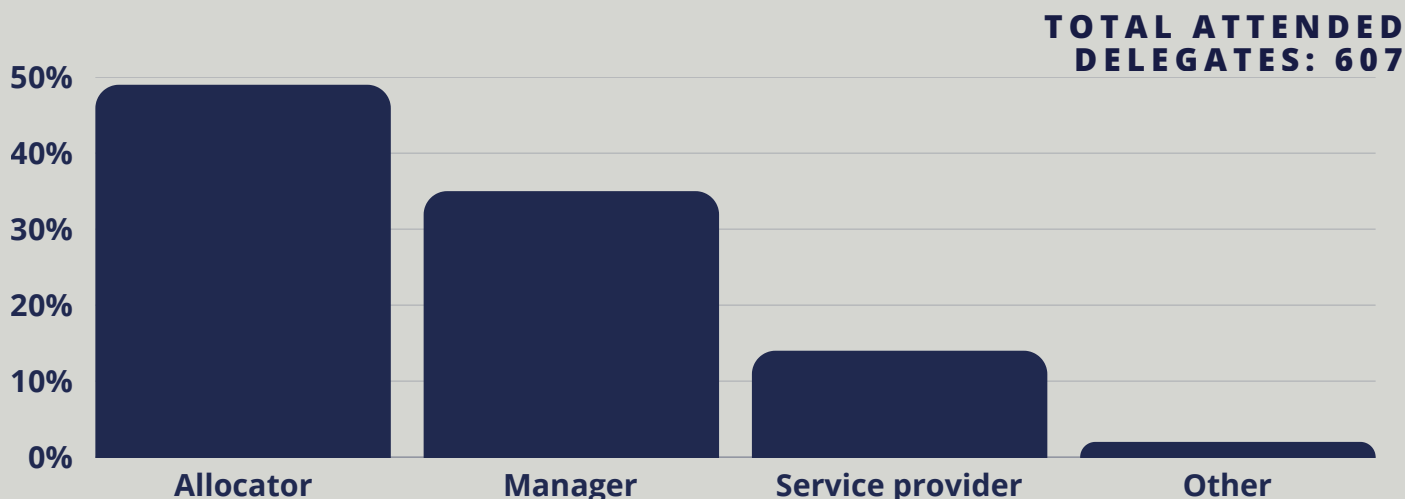




SELECT PAST SPEAKERS

- **Adam Edris**, Albourne Partners
- **Anne-Marie Fink**, State of Wisconsin Investment Board
- **Bill Tang**, OMERS
- **Brian Sullivan**, GCM Grosvenor
- **Charles Hyde**, New Zealand Superannuation Fund
- **Chiam Swee Chiang**, GIC
- **Chloe Duanshi**, Rockefeller Global Family Office
- **Chris Winiarz**, Stable
- **Deborah Zurkow**, Allianz Global Investors
- **Derek Drummond**, SWIB
- **Derek Walker**, CPP Investments
- **Eduard van Gelderen**, FCLTGlobal
- **Freddy Roddenhof**, Abu Dhabi Investment Authority
- **Gail Mac Kenzie**, Edmond de Rothschild SA
- **Geraldine Jimenez**, CalSTRS
- **Gillian Brown**, OTPP
- **Helen Idenstedt**, AP1
- **Heather Cooke**, The Audra Group
- **Henry Chau**, The Hong Kong Jockey Club
- **Jackie Rosner**, PAAMCO Prisma
- **Jennifer Keeney**, BNY Mellon Investor Solutions
- **Jeremy Heer**, University of Illinois Foundation
- **Joe Dowling**, Blackstone Multi-Asset Investing
- **Jonathan Hausman**, OTPP
- **Jessica Nicosia**, Wilshire
- **Joel Holsinger**, Ares Credit Group
- **Karen Karniol-Tambour**, Bridgewater
- **Katherine Wyble**, University of Wisconsin Foundation
- **Kirk Sims**, Texas Retirement System
- **Lionel Erdely**, Investcorp-Tages
- **Mark Steed**, Arizona PSPRS Trust
- **Mohamed Elkordy**, New York Common Retirement Fund
- **Nahed Sarig**, Church Commissioners for England
- **Odrée Ducharme**, CDPQ
- **Paul Zummo**, JP Morgan Alternative Asset Management
- **Robert Rafter**, Morgan Stanley
- **Robyn Grew**, Man Group
- **Sandy Poiré**, CN Investment Division
- **Scott Chan**, CalSTRS
- **Tammi Fisher**, FutureFund
- **Tod Trabocco**, StepStone Group
- **Troy Rieck**, Emirates Investment Authority
- **Venelina Arduini**, Mercer
- **Zarqaa Shaikh**, OPTrust

2025 DELEGATE BREAKDOWN



[Click here for the full 2025 delegate firms](#)



AGENDA

WEDNESDAY, OCTOBER 14, 2026	
TIME	SESSION
7:45	Registration & Breakfast
8:45	Welcome & Opening Remarks
8:55	Sponsor Remarks
9:00	Panel Around the World: A Macro Perspective
9:45	Keynote Gillian Brown, OTPP
10:15	Coffee break
10:45	Panel Hedge Funds
11:25	Panel Private Credit - Asset-Backed
12:05	Lunch
13:20	Keynote Portfolio Construction: Perspectives from APAC
13:50	Panel Private Equity
14:30	Panel Private Credit - Direct Lending
15:10	Coffee break
15:40	Panel Democratization of Alternative Investments and what it means for Institutions
16:20	Panel Portfolio Construction
17:00	Closing remarks



AGENDA

THURSDAY, OCTOBER 15, 2026	
TIME	SESSION
7:30	Registration & Breakfast
8:00	InvestorXchange Roundtables
8:55	Opening Remarks
9:00	Panel Megatrends: Technology, Currency, Power and more
9:40	Panel Public vs Private: Balancing Tradeoffs
10:20	Coffee break
10:50	Panel The Art and Science of Manager Selection
11:30	Co-Keynote Interview Transitioning to TPA
12:05	Lunch
13:10	Keynote: Marcie Frost, CalPERS
13:40	Panel Insurance & Alternatives
14:20	Guest Speaker Sports Investing
15:00	Coffee break
15:30	Panel Where to find Alpha in 2027
16:10	100WF Partnership Panel Alternatives for the Future
16:50	Closing remarks

SPONSORSHIP OPPORTUNITIES



	PLATINUM	GOLD	SILVER	PANEL	KEYNOTE
Available slots	1	4	6	8	3
Cost (CAD)	\$25,000	\$15,000	\$11,000	\$13,500	\$8,000
Headline institutional sponsor of AGIF Conference	x				
3-minute speaking introductory remarks	During Opening remarks				Ahead of keynote session
Speaking slot on a panel at Conference (subject to AIMA editorial approval)	Moderator or Panelist	Panelist		Moderator	
Recognition in Day 1 opening and day 2 closing remarks	x	x	x		x
PDF upload to company profile on the Brella app	x	x	x	x	x
Logo on event invites (lead sponsor prominent), conference backdrop, AIMA website listing, and social media announcement	x	x	x	x	x
Tabletop exhibition space available in refreshment area	x				x
Conference Passes (*incl. speakers if applicable)	5*	4*	4	4*	3*

SPONSORSHIP OPPORTUNITIES



	BREAKFAST	LUNCH	COFFEE	RECEPTION	ESPRESSO
Available slots	2	2	4	1	2
Cost (CAD)	\$7,500	\$8,000	\$8,500	\$8,000	\$8,000
Sponsorship of one break at the Conference <i>Option for Day 1 or Day 2</i>	Breakfast <i>Day 1 or Day 2</i>	Lunch <i>Day 1 or Day 2</i>	Coffee <i>AM or PM per day</i>	Reception <i>Day 1 only</i>	Espresso cart <i>Day 1 or Day 2</i>
Option to brand break (own roller banners, napkins, cups etc.)	x	x	x	x	x
Logo on event invites (lead sponsor prominent), AIMA website listing, and social media announcement	x	x	x	x	x
1-minute Introductory remarks		x			
Conference Passes	3	3	3	3	3



ADDITIONAL BRANDING



	COST (CAD)	TICKETS INCLUDED	DESCRIPTION
Reception Charity Partner Sponsor (On Hold)	\$5,000	2	Enjoy a 2-minute speaking slot as part of the prize draw.
Conference App Branding	\$10,000	3	Feature your brand prominently in the conference app, with recognition in the Day 1 and Day 2 opening remarks.
Wi-Fi Branding	\$8,000	2	Customize the conference Wi-Fi name and link attendees to your webpage.
Nametags & Lanyards (+supply)	\$7,500	2	Feature your logo on all attendee lanyards for full conference visibility.
Foyer Booth (5 available)	\$8,500	2	Showcase your firm and services in a high-traffic 2nd-floor foyer booth.
Meeting Room	\$8,500	3	Brand the one-on-one meeting room on 4th floor with your logo.
Branded Phone Charging Station	\$3,000	-	Offer a convenient branded charging station for attendees.
Time Keeper Sponsor (time/compliance bell)	\$1,000	-	Feature your brand on the session timekeeper bell placard, with a thank-you included in the Day 1 opening remarks and Day 2 closing remarks.
Slido Sponsor (Day 1 or Day 2)	\$5,000	-	Associate your brand with interactive Q&A and polling technology used throughout the conference.
Swag (+supply)	\$1,000	-	Provide a branded item to attendees for ongoing exposure and engagement. Minimum supply needed 300.
Coat Check Sponsor (Day 1 or Day 2)	\$1,500	-	Gain prominent branding at the coat check area, seen by all arriving and departing attendees.
Pens (+supply)	\$1,000	-	Provide branded pens for attendees. Minimum supply needed 600.

SPONSORSHIP OPPORTUNITIES



Platinum Sponsor

1 Opportunity

Cost: \$25,000 CAD

- Headline institutional sponsor of AGIF Conference
- 3-minute speaking slot opening remarks
- Panelist or moderating slot on a panel at Conference (subject to AIMA editorial approval)
- PDF upload to company profile on the Brella app
- Tabletop exhibition in breakout/refreshment area
- Display of logo on invitations, conference backdrop/screens, and AIMA website
- Recognition in Day 1 opening & Day 2 closing remarks
- Announcement via AIMA social media
- 5 Conference passes (includes speakers)



Gold Sponsors

4 Opportunities

Cost: \$15,000 CAD

- Panelist slot on a panel at Conference (subject to AIMA editorial approval)
- PDF upload to company profile on the Brella app
- Display of logo on invitations, conference backdrop/screens, and AIMA website
- Recognition in Day 1 opening & Day 2 closing remarks
- Announcement via AIMA social media
- 4 Conference passes (includes speakers)

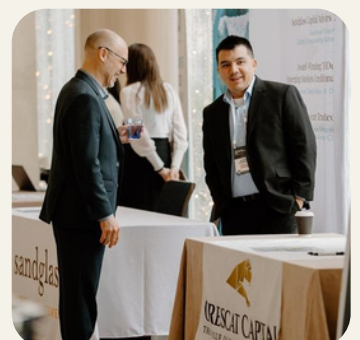


Silver Sponsors

6 Opportunities

Cost: \$11,000 CAD

- Recognition in Day 1 opening & Day 2 closing remarks
- PDF upload to company profile on the Brella app
- Display of logo on invitations, conference backdrop/screens, and AIMA website
- Announcement via AIMA social media
- 4 Conference passes



SPONSORSHIP OPPORTUNITIES



Panel Sponsors

8 Opportunities

Cost: \$13,500 CAD

- Moderating slot on panel at the Conference (subject to AIMA editorial approval)
- PDF upload to company profile on the Brella app
- Display of logo on invitations, conference backdrop/screens, and AIMA website
- Announcement via AIMA social media
- 4 Conference passes (includes speakers)



Keynote Introduction Sponsors

3 Opportunities

Cost: \$8,000 CAD

- 3-minute opening remarks before keynote address
- PDF upload to company profile on the Brella app
- Tabletop exhibition in breakout/refreshment area
- Display of logo on invitations, conference backdrop/screens, and AIMA website
- Recognition in Day 1 opening & Day 2 closing remarks
- Announcement via AIMA social media
- 3 Conference passes (includes speakers)



Breakfast Sponsors

2 Opportunities (Day 1 or Day 2)

Cost: \$7,500 CAD

- Sponsorship of one breakfast break at the Conference
- Option to brand the breakfast station (own roller banners etc.)
- Display of logo on invitations and AIMA website
- Announcement via AIMA social media
- 3 Conference passes



SPONSORSHIP OPPORTUNITIES



Lunch Sponsors

2 Opportunities (Day 1 or Day 2)

Cost: \$8,000 CAD

- Sponsorship of one lunch break at the Conference
- Option to brand the lunch (own banners etc.)
- 1-minute Introductory remarks
- Display of logo on invitations and AIMA website
- Announcement via AIMA social media
- 3 Conference passes



Coffee Break Sponsors

4 Opportunities (AM or PM per day)

Cost: \$8,500 CAD

- Sponsorship of one coffee break at the Conference
- Option to brand the coffee station (own banners etc.)
- Display of logo on invitations and AIMA website
- Announcement via AIMA social media
- 3 Conference passes



Reception Sponsor

1 Opportunity (Day 1 only)

Cost: \$8,000 CAD

- Display of logo on invitations and AIMA website
- Option to brand reception area (own banners)
- Announcement via AIMA social media
- 3 Conference passes



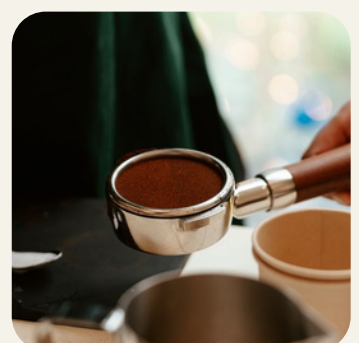
Espresso Sponsors

2 Opportunities (Day 1 or Day 2)

Cost: \$8,000 CAD

Note: Espresso cart activation closed during coffee break sessions

- Display of logo on invitations and AIMA website
- Option to brand the espresso cart (own cups, napkins, etc)
- Announcement via AIMA social media
- 3 Conference passes





THANK YOU FOR YOUR CONSIDERATION AND SUPPORT

CONTACT:

Sharon D'Agostino

Principal Consultant, Programming
sdagostino@aima.org

Peter Wang

Events & Membership Analyst, Americas
pwang@aima.org

