

#### AIMA GLOBAL INVESTOR FORUM 2025

*October 15-16, 2025* <u>Ritz-Carlton Toronto, Canada</u>

Attendee List (as of Oct 3, 2025)



#### ALLOCATORS

- ABARIS CAPITAL ADVISORS
- ACCESS WEALTH CORPORATION
- ADIA
- AFLAC ASSET MANAGEMENT LLC
- AIMCO
- AKSIA
- ALBERTA LOCAL AUTHORITIES PENSION PLAN (LAPP)
- ALBOURNE PARTNERS
- ANDREANI & ASSOCIÉS
- AON
- ARTEMIS
- AUGUST GROUP CAPITAL
- BARBER & ASSOCIATES
- BATL CAPITAL
- BCI
- BELLWETHER INVESTMENT MANAGEMENT
- BETA PARTNERS GP
- BMO PRIVATE WEALTH
- BODHI RESEARCH GROUP
- BRITISH INTERNATIONAL INVESTMENT
- BYRN MAWR TRUST ADVISORS
- CALIBER INVESTMENT
- CALSTRS
- CALLAN LLC
- CANADA LIFE INVESTMENTS
- CANADA OVERSEAS
- CANADA POST PENSION FUND
- CANADIAN MEDICAL ASSOCIATION
- CANTERBURY CONSULTING
- CEDARVILLE UNIVERSITY
- CGM UK ADVISORS LTD
- CHANDARIA FAMILY HOLDINGS
- CHANTICO GLOBAL
- CHURCH COMMISSIONERS FOR ENGLAND
- CIBC PENSION PLAN
- CIBC PRIVATE WEALTH
- CIDEL ALTERNATIVE STRATEGIES

- CMA IMPACT
- CORNERSTONE GROUP
- CPP INVESTMENTS
- DESIGNED SECURITIES
- DESJARDINS INVESTMENTS
- ECKLER
- EM LEADERS
- EMIRATES INVESTMENT AUTHORITY
- ENGXI HOLDINGS, LLC
- ENOCH WEALTH
- EPIC FUNDS
- EPSTEIN ENTERPRISES INC.
- EQUATE ASSET MANAGEMENT
- FCLTGLOBAL
- FEDERATED CAPITAL
- FLICK FAMILY OFFICE & FOUNDATION
- FOCUS WEALTH MANAGEMENT
- FORDHAM UNIVERSITY
- FOREIGN & COMMONWEALTH OFFICE
- FORTHLANE PARTNERS
- FRANKLIN TEMPLETON
- FUTURE FUND
- GALEA CAPITAL
- GCM GROSVENOR
- GLOBAL REALTY CAPITAL LLC
- GORE MUTUAL
- GUARDIAN PARTNERS
- HADLEY FAMILY CAPITAL
- HAN FAMILY CORP
- HARBOURFRONT WEALTH MANAGEMENT
- HASSAN FAMILY OFFICE
- HERSHEY TRUST
- HIGHVIEW FINANCIAL GROUP
- HOOPP
- HRM PENSION PLAN
- HUB INVESTMENT CONSULTING
- IMCC
- INDEPENDENT ADVISOR SOLUTIONS
- INVESTCORP-TAGES

### ALLOCATORS

- JADE SAGACITY
- JBLOOM INVESTMENTS
- JONA CAPITAL
- JP MORGAN INVESTMENT MANAGEMENT
- K2 ADVISORS
- KILMER GROUP
- KNRS GROUP
- KOH CAPITAL MANAGEMENT
- KOPFKINO CAPITAL INC
- LARK INVESTMENTS
- LDDZ FAMILY OFFICE
- LOU & SONS
- MACNICOL & ASSOCIATES ASSET MANAGEMENT
- MARNOA PRIVATE WEALTH COUNSEL
- MASTERCARD FOUNDATION ASSET MANAGEMENT CORPORATION
- MCDOUGALL CAPITAL
- MENKES FAMILY OFFICE
- MERCER
- MIDLAND GROUP OF COMPANIES
- MINISTRY OF FINANCE ONTARIO
- MOODY ALDRICH PARTNERS
- MORGAN STANLEY AIP GP LP
- MORGAN STANLEY WEALTH MANAGEMENT CANADA
- MULTILATERAL ENDOWMENT MANAGEMENT COMPANY (MEMC)
- NATIONAL PENSIONS REGULATORY AUTHORITY
- NORTH DAKOTA TRUSTS LANDS
- NORTH HORIZON HOLDINGS
- NORTHERN COAST ASSET MANAGEMENT
- NORTHERN TRUST (OCIO)
- NORTHWOOD FAMILY OFFICE
- NZ SUPER FUND
- OBSIIDO ALTERNATIVE INVESTMENTS

- OMERS
- OPTRUST
- OTPP
- OUR FAMILY OFFICE
- OVERBAY CAPITAL PARTNERS
- PAAMCO PRISMA
- PANTHEON VENTURES
- PARK PRIVATE WEALTH INC.
- PENSION FUND OF JAPANESE CORPORATIONS
- PIVOTALPATH
- PRAGMA
- PRESBYTERIAN CHURCH OF CANADA
- PRIME QUADRANT
- PSP INVESTMENTS
- PWL CAPITAL
- QSQUARED CAPITAL
- RAYMOND JAMES
- RBC DOMINION SECURITIES
- RBC PENSION
- RBC WEALTH MANAGEMENT
- REDDICK WELLINGTON
- REDIAY ASSET MANAGEMENT.
- RESEARCH CAPITAL CORPORATION
- REYL INTESA SANPAOLO
- RFO CAPITAL
- RICHARDSON WEALTH
- RICHTER
- ROCKEFELLER GLOBAL FAMILY OFFICE
- ROGUE INSIGHT CAPITAL
- RUBIX CAPITAL
- RUKEN FAMILY OFFICE CORPORATION
- SAGARD HOLDINGS
- SAGARD WEALTH
- SANDWELL CAPITAL
- SCOTIAMCLEOD
- SHEINER FAMILY OFFICE
- SIXTY DEGREE CAPITAL
- SMARTCHASE FAMILY OFFICE

## ALLOCATORS

- SMEDVIG
- STABLE ASSET MANAGEMENT
- STATE OF WISCONSIN INVESTMENT BOARD
- STEPSTONE
- SUN LIFE ASSURANCE COMPANY OF CANADA
- TACITA CAPITAL
- TD WEALTH
- TEXAS A&M UNIVERSITY
- THE AUDRA GROUP
- TORONTO FOUNDATION
- TREK CABINET DE SERVICES FINANCIERS
- TRUE OUTLIERS CAPITAL
- TTC PENSION PLAN
- TULLO CHARITABLE FOUNDATION
- UK DEPARTMENT FOR BUSINESS AND TRADE
- UNITED NATIONS JOINT STAFF PENSION FUND
- UNIVERSITY OF CALGARY
- UPP
- VCP
- VERITABLE WEALTH ADVISORY
- VIEWPOINT PRIVATE WEALTH
- WEALTHSIMPLE
- WELLINGTON-ALTUS PRIATE WEALTH
- WERKLUND FAMILY OFFICE
- WESTCOURT CAPITAL
- WESTMOUNT WEALTH MANAGEMENT
- WILEYS BAY INVESTMENTS
- WILSHIRE
- WITTINGTON ASSET MANAGEMENT LIMITED
- WORKERS' SAFETY AND COMPENSATION COMMISSION OF NORTHWEST TERRITORIES AND NUNAVUT

- WTW
- WYCHWOOD CAPITAL INVESTMENTS LTD.
- YMCA RETIREMENT FUND

## MANAGERS

- 17CAPITAL
- 1832 ASSET MANAGEMENT L.P.
- 400 CAPITAL MANAGEMENT
- ALGONQUIN CAPITAL CORPORATION
- ALPHEMY CAPITAL
- AQUIS CAPITAL AG
- ARES MANAGEMENT
- ASPECT CAPITAL
- AUSPICE CAPITAL ADVISORS
- AVENUE LIVING ASSET MANAGEMENT
- AVIVA INVESTORS
- AZIMUT ALTERNATIVE CAPITAL PARTNERS HIVEMIND CAPITAL PARTNERS
- BATTERY FINANCE
- BAYVIEW ASSET MANAGEMENT
- BEACH POINT CAPITAL MANAGEMENT LP
- BLACKROCK
- BLANTYRE CAPITAL LLC
- BLUE OWL
- BMO ASSET MANAGEMENT
- BOARDWALK PROPERTIES COMPANY
- BOND CAPITAL
- BVF PARTNERS
- CANOE FINANCIAL
- CAPITAL DYNAMICS
- CAPTONA
- CHEYNE CAPITAL
- CI GLOBAL ASSET MANAGEMENT
- COLEFORD INVESTMENT MANAGEMENT
- COLLER CAPITAL
- CONVERIUM CAPITAL
- CRESCAT CAPITAL LLC
- CRESCERO NATURAL CAPITAL
- DECAGON ASSET MANAGEMENT LLP
- DURO CAPITAL (SINGAPORE) ADVISORS PTE.
- DYNAMIC FUNDS
- EVOVEST
- EXFINITY VENTURES
- FARALLON CAPITAL MANAGEMENT L.L.C.
  NINEPOINT PARTNERS

- FINEPOINT CAPITAL
- FIREPOWER CAPITAL
- FJ CAPITAL
- GALVANIZE
- GARDA CAPITAL PARTNERS LP
- GLAZER CAPITAL LLC
- GOLDMAN SACHS ASSET MANAGEMENT
- GRAHAM CAPITAL
- HAMILTON LANE
- HAZEVIEW INVESTMENTS
- HGC INVESTMENT MANAGEMENT
- IA CLARINGTON INVESTMENTS
- IGNEO INFRASTRUCTURE PARTNERS
- INDAGO CAPITAL
- INSTITUTIONAL MORTGAGE CAPITAL
- INTERCAPITAL LLC
- IONIC CAPITAL MANAGEMENT
- iSAM
- JENNISON ASSOCIATES
- IP MORGAN INVESTMENT MANAGEMENT
- KEYSTONE INVESTORS PTE LTD
- LGT CAPITAL PARTNERS
- LOMBARD ODIER INVESTMENT **MANAGERS**
- LONE PINE CAPITAL LLC
- LR CAP
- LUCID MANAGEMENT AND CAPITAL PARTNERS LP
- MAAT INVESTMENT GROUP GMBH
- MACKENZIE FINANCIAL CORPORATION
- MAN INVESTMENTS
- MILLENNIUM MANAGEMENT
- MONROE CAPITAL
- MPP&E CAPITAL PARTNERS
- MUDRICK CAPITAL
- NASSAU PRIVATE CREDIT
- NEIGHBOURHOOD HOLDINGS COMPANY
- NEWMARKET CAPITAL

# MANAGERS

- NORTH ROCK
- OBERON CAPITAL
- ODIN CAPITAL MANAGEMENT
- ORACLUM CAPITAL LLC
- ORCHARD GLOBAL
- PEMBERTON ASSET MANAGEMENT
- PENDERFUND CAPITAL MANAGEMENT
- PERISCOPE CAPITAL
- PGIM
- PHASIC LLC
- PICTET
- PICTON MAHONEY ASSET MANAGEMENT
- PINNBROOK CAPITAL MANAGEMENT
- POLAR ASSET MANAGEMENT PARTNERS
- PRINCIPAL ASSET MANAGEMENT
- REDWOOD CAPITAL MANAGEMENT
- REGENTS GATE CAPITAL LLP
- RITHM CAPITAL
- ROC360
- RPIA
- RUFFER LLP
- SABA CAPITAL MANAGEMENT LP
- SANDGLASS CAPITAL ADVISORS
- SAPIENT BIOTECH INVESTMENTS
- SLR CAPITAL PARTNERS
- SQUAREPOINT
- SWISS RE
- SYQUANT CAPITAL
- THE BLACKSTONE GROUP INTERNATIONAL LIMITED
- THE CARLYLE GROUP
- TIKEHAU CAPITAL
- TILDEN PARK CAPITAL MANAGEMENT
- TRANS-CANADA CAPITAL
- TREZ CAPITAL FUND MANAGEMENT
- TUDOR CAPITAL EUROPE LLP
- TWELVE SECURIS
- TWO SIGMA INVESTMENTS
- VISTARA GROWTH
- WALTER GLOBAL ASSET MANAGEMENT

- WARATAH CAPITAL ADVISORS
- WEALHOUSE CAPITAL MANAGEMENT
- WELLINGTON MANAGEMENT CANADA ULC
- WESTBECK CAPITAL MANAGEMENT
- WINTON GROUP LIMITED

#### SERVICE PROVIDERS & SUPPORTERS

- 100 WOMEN IN FINANCE
- AAAIM
- ACG TORONTO
- AIMSE
- AIPERION
- ALPINE CAPITAL ADVISORS
- ALTERNATIVE IO
- ALTERNATIVESOFT
- ALHUDA CENTRE OF ISLAMIC BANKING & ECONOMICS
- APPLEBY (BERMUDA) LIMITED
- BLUEFLAME AI
- BMO NESBITT BURNS
- BORDEN LADNER GERVAIS LLP
- C4K
- CAIA
- CAMPBELLS LLP
- CAPOEIRA PARTNERS
- CASLA
- CAYMAN FINANCE
- CBIZ
- CFA INSTITUTE
- CFA SOCIETIES CANADA
- CGE-EMB
- CIBC MELLON TRUST COMPANY
- COINBASE
- CORPAY CROSS BORDER
- CVCA
- DASSETI
- FIAMTL
- GERNANDT & DANIELSSON ADVOKATBYRÅ KB
- ICAPITAL
- INNOCAP INVESTMENT MANAGEMENT
- INSTITUTIONAL CAPITAL NETWORK
- INSTITUTIONAL CONNECT
- INTELLIGO
- INTRODUCTION CAPITAL
- KPMG

- LONDON STOCK EXCHANGE GROUP (LSEG)
- MAPLES FUND SERVICES (CANADA)
- MCMILLAN LLP
- NATIONAL BANK INDEPENDENT NETWORK
- ONEVEST
- OSTTRA
- OVERACTIVE MEDIA
- PARTNERRE CAPITAL MANAGEMENT
- PRICEWATERHOUSECOOPERS
- PROSEK PARTNERS
- RBC CAPITAL MARKETS
- S&P GLOBAL
- SCOTIABANK GLOBAL BANKING AND MARKETS
- SGGG FUND SERVICES
- TD SECURITIES
- THE INVESTMENT DIVERSITY EXCHANGE
- WITH INTELLIGENCE LIMITED
- ZULT, INC