FINANCING THE ECONOMY 2020

The role of private credit managers in supporting economic growth

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And the state of the second se

Global sentiment rather bullish

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But impact of COVID-19 is clearly felt

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Proportion of loan agreements to be in breach covenants by year end

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🔵 Between 0 and 15 🜘 Between 15 and 30 🥚 Between 30 and 50 🔵 Between 50 and 100

Proportion of companies expected to benefit from government support

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Strong business volume for 2020

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Figure 20. What was your approximate annual business volume in 2019?





Performing credit seen as biggest opportunity in the next 12 months

Performing loans - SME/Mid-market

Liquidity and bridge financing strategies

Special situations

Stressed/distressed loans

Performing loans - larger corporates

Other (please specify)

Loan to own strategies

Purchase of NPL portfolios

0

20

40

60

80

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Investors relatively bullish

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Thank you



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