

**SEWARD &
KISSEL LLP**

**+simmons
+simmons**

AIMA

Global Hedge Fund Benchmark Study

Beyond the Horizon

29 March 2021

New research – Beyond the Horizon



- Part of an ongoing series of research projects with Simmons & Simmons and Seward & Kissel.
- Looking at the health of the industry, examining key trends.
- For this study, we surveyed over 300 industry professionals – approx. 80% hedge fund managers.
- Further insights via interviews with HF managers and Investors.

New research – Beyond the Horizon.



Key Findings:

- 2/3 hedge funds report that their performance is above/within their target level of returns.
- 90% of investors are looking to either increase or maintain their allocation to hedge funds.
- Management fees charged by more established funds have reached a tipping point.
- ESG and RI continue to gain in importance - Just under 60% of hedge funds are integrating ESG factors into their investment decisions.
- Acceleration of the digitalisation trend – 1 in 2 hedge funds are investing in new technology
- Planning for the future – 2/3 of hedge funds are considering a succession plan

For more information and to download the full paper, click [here](#)