



AIMA

## AIMA Japan Annual Forum 2023

31 May 2023 | The Ritz-Carlton, Tokyo

第18回 AIMA ジャパンフォーラム

# AGENDA

(Subject to Change)

TIME	SESSION
09:00 - 09:30	Registration 受付
09:30 - 09:40	<b>Welcome &amp; Opening Remarks</b> 開会挨拶 <ul style="list-style-type: none"> <li>• Masa Yanagisawa, Chairman, AIMA Japan / Head of Japan Prime Services, Goldman Sachs Japan Co., Ltd.</li> </ul>
9:40 - 10:25 (ENG Session)	<b>Are We Making Progress - Insights and Updates on Latest Regulatory and Tax Matters</b> 「最新の法規制や税制に対する洞察 - ファンド業界は対応できているのか？」  Moderator: <ul style="list-style-type: none"> <li>• Yuki Sako, Counsel, K&amp;L Gates LLP</li> </ul> Speakers: <ul style="list-style-type: none"> <li>• Akemi Kito, Partner, PwC Tax Japan</li> <li>• Michael Unglesbee, Head of International Department &amp; Compliance Manager United Managers Japan</li> <li>• Philippa Allen, CEO / Principal, ComplianceAsia</li> <li>• Nick Harrold, Partner, Maples Group</li> </ul> <i>(This session will be conducted in English, a translator will be present.)</i>
10:25 - 11:00 (JPN session)	<b>Asset Owners' Viewpoints</b> 「アセットオーナーの視点 - 最近の動向を語る」  Moderator: <ul style="list-style-type: none"> <li>• Yuichi Alex Takayama, Country Head of Japan, Frontier Advisors</li> </ul> Speakers: <ul style="list-style-type: none"> <li>• Kosuke Okimori, Managing Director, Kewpie Pension Fund</li> <li>• Yoshi Kiguchi, CIO, Pension Fund of Japanese Corporations / CEO, ISC advisors LLC</li> <li>• Shinichiro Shiraki, Vice Chairman, AIMA Japan / CEO, Aizawa Asset Management</li> </ul> <i>(This session will be conducted in Japanese, a translator will be present.)</i>

11:00 – 11:10	<b>BREAK</b>
11:10 – 11:50  (ENG Session)	<b>Keynote speakers (Fireside Chat)</b>  <i>Finance Unleashed: Bridging Yale's Wisdom and Japan's Potential</i> 基調講演 / 対談: 「金融を解き放す: イエールの叡智と日本の潜在能力を結ぶ」  <ul style="list-style-type: none"> <li>• Raymond F. Greene, Chargé d’Affaires ad interim, U.S. Embassy Tokyo</li> <li>• Edward Rogers, CEO/CIO, Rogers Investment Advisors</li> </ul> <i>(This session will be conducted in English, a translator will be present.)</i>
11:50 – 12:20  (JPN Session)	<b>Keynote speakers (Fireside Chat)</b>  <i>The Impact of Generative AI on Finance</i> 基調講演 / 対談: 「生成 AI の金融業界へのインパクト」  <ul style="list-style-type: none"> <li>• Akihisa Shiozaki, Member of Parliament, Japan, Liberal Democratic Party</li> <li>• Katsuya Uenoyama, Representative Director, PKSHA Technology Inc.</li> <li>• Masa Yanagisawa, Chairman, AIMA Japan / Head of Japan Prime Services, Goldman Sachs Japan Co., Ltd.</li> </ul> <i>(This session will be conducted in Japanese, a translator will be present.)</i>
12:20 – 12:50  (JPN Session)	<b>Keynote speaker 基調講演</b>  <i>2023 Japan Equity Strategy Outlook</i> 「2023 年 日本株の投資戦略と見通し」  <ul style="list-style-type: none"> <li>• Masashi Akutsu, Chief Japan Equity Strategist, Bank of American Securities</li> </ul> <i>(This session will be conducted in Japanese, a translator will be present.)</i>
12:50 – 13:00	<b>Presentation Of The Japan AIMA / CAIA Scholarship Award</b> CAIA 奨学金授与式 <ul style="list-style-type: none"> <li>• Yoshinobu Yarita, CAIA Japan Chapter Head</li> </ul>
13:00 – 13:10	<b>Market Prediction Awards</b> 市場予測アワード <ul style="list-style-type: none"> <li>• Carol Tsuchida, Partner, Morgan Lewis &amp; Bockius</li> </ul>
13:10 – 14:30	<b>LUNCH AND NETWORKING</b>
14:30 - 15:10  [Ballroom 3, 4] (ENG Session)	<b>BREAKOUT 1: Navigating the Storm: A Japanese Perspective on the Banking Crisis</b> 「嵐の中の羅針盤 : 銀行危機に対する日本の視点」  Moderator: <ul style="list-style-type: none"> <li>• Robert Humann, Head of Alternative Investment Sales, Securities Services, BNP Paribas</li> </ul> Speakers: <ul style="list-style-type: none"> <li>• Mathieu Fuhrmann, Vice President, Sales &amp; Business Development, Eurex Exchange</li> </ul>

<p>[Ballroom 1, 2] (JPN Session only)</p>	<ul style="list-style-type: none"> <li>• Hiroki Allen, Country Manager, SS&amp;C EZE</li> <li>• Sohei Iwai, Vice President, Brown Brothers Harriman Investment Services(Japan) Inc.</li> </ul> <p><i>(This session will be conducted in English, a translator will be present.)</i></p> <p><b>BREAKOUT 2: Has the Momentum Continued – Japan PE/VC Update</b> 「日本の PE/VC は引き続き魅力的なアセットクラスなのか」</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• Ken Niimura, Founder, CEO Partner, Topaz Capital, Inc.</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• Koji Shigemitsu, Partner, D Capital</li> <li>• Shuichiro Kawamura, President, Energy &amp; Environment Investment, Inc.</li> <li>• Shinichiro Shiraki, Vice Chairman, AIMA Japan / CEO, Aizawa Asset Management</li> </ul> <p><i>(This session will be conducted in Japanese only.)</i></p>
15:10 - 15:25	<b>BREAK</b>
<p>15:25 – 16:05</p> <p>[Ballroom 3, 4] (ENG Session)</p>	<p><b>BREAKOUT 3: Capturing Flows from Japan – An Update on the Asset Raising Landscape</b> 「流れをつかもう、オルタナティブ資産の日本での資金調達事情について」</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• Megumi Noguchi, Vice President, Capital Introductions, Prime Services, Goldman Sachs Japan Co., Ltd.</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• Manabu Washio, Head of Aksia Asia, Partner of Aksia LLC</li> <li>• Rory Kennedy, Chief Operating Officer &amp; Co-founder, MuTaka Capital</li> <li>• Tomoko Fuminaga, Partner, Morgan Lewis &amp; Bockius</li> <li>• Daisuke (Dice) Imaeda, Partner, Investment Group, Investor Relations, Global Brain Corporation</li> </ul> <p><i>(This session will be conducted in English, a translator will be present.)</i></p>
<p>[Ballroom 1, 2] (ENG Session only)</p>	<p><b>BREAKOUT 4: Fundamentals – Key Market Updates on Domiciles, Strategies, Fee’s ,Liquidity and More</b> 「押さえておきたい、最新のファンド設立や戦略・流動性などに関するトレンド」</p> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• James Gaden, Partner, Walkers Hong Kong</li> <li>• Tom Granger, Partner, Walkers Hong Kong</li> <li>• Killian Hussey, APAC Business Consulting, Morgan Stanley</li> </ul> <p><i>(This session will be conducted in English only.)</i></p>
16:05 - 16:20	<b>BREAK</b>

<p>16:20 – 17:00</p> <p>[Ballroom 3, 4] (ENG Session)</p>	<p><b>BREAKOUT 5: Has the Heat Been Turned Up Enough – Trends in Activism and Governance</b></p> <p>「会場は十分温まったか？ - アクティビズムとガバナンスの今」</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Yuki Kashiya</b>, Partner, J-STAR Co., Ltd.</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>David Nichols</b>, Executive Advisor, EY Strategy and Consulting Co., Ltd.</li> <li>• <b>Phillip Meyer</b>, General Counsel &amp; Co-Chief Operating Officer, OASIS</li> <li>• <b>Eriko Kadota</b>, Dispute Resolution Managing Associate, Linklaters Tokyo</li> <li>• <b>Nels Hansen</b>, Partner, White &amp; Case</li> </ul> <p><i>(This session will be conducted in English, a translator will be present.)</i></p>
<p>[Ballroom 1, 2] (ENG Session only)</p>	<p><b>BREAKOUT 6: Have the Roots Taken Hold and Sprouted – ESG Insights</b></p> <p>「ESG への考察 - この国に根差し、芽吹いたか？」</p> <p>Moderator:</p> <ul style="list-style-type: none"> <li>• <b>Akane Enatsu</b>, Head of Nomura Research Center of Sustainability, Nomura Institute of Capital Markets Research</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Chihiro Ashizawa</b>, Counsel – Head of Capital Markets (Japanese Law), Clifford Chance</li> <li>• <b>Kate Hodson</b>, Partner &amp; Head of ESG Legal, Ogier</li> <li>• <b>Steven Lee</b>, Director Business Development &amp; Investor Relations, Mingshi Investment Management</li> <li>• <b>Natsuki Iida</b>, Sustainable Equity Analyst, Schroders Investment Management</li> </ul> <p><i>(This session will be conducted in English only.)</i></p>
<p>17:00 – 17:05</p>	<p><b>CLOSING REMARKS</b></p> <ul style="list-style-type: none"> <li>• <b>Kher Sheng Lee</b>, Managing Director, Co-Head of APAC and Deputy Global Head of Government Affairs, AIMA</li> <li>• <b>Michael Bugel</b>, Managing Director, Co-Head of APAC</li> </ul>
<p>17:05 - 18:30</p>	<p><b>EVENING NETWORKING COCKTAIL EVENT</b></p>