AIMA Next Generation Managers Forum

Friday 8\textsuperscript{th} June 2018
Opening Remarks

Jack Inglis

Chief Executive Officer, AIMA
Emerging managers are well represented in AIMA’s membership

Total universe of hedge fund managers vs AIMA manager membership, by firm AUM

Source: Preqin
Net new fund launches return to positive

Net global hedge fund launches (launches less closures), Q1, 2016-2018

Source: Eurekahedge
Europe has led in fund launches every year since 2014

Source: HFM Global, including only funds larger than $50m
However, the United States has led in fund launches measured by AUM.

Hedge fund launches, measured by billions of dollars of AUM, by inception date (including UCITS)

Source: HFM Global, including only funds larger than $50m.
Number of manager launches has declined year-on-year since 2013

Number of hedge fund managers launched by year, 2013-2017

- 2013: 394
- 2014: 383
- 2015: 371
- 2016: 335
- 2017: 248

Source: Preqin